

**Part 2B of Form ADV: *Brochure Supplement***

Douglas Scott MacKay

Broadleaf Partners, LLC  
9 Aurora Street  
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This brochure supplement provides information about Douglas Scott MacKay that supplements the Broadleaf Partners, LLC brochure. You should have received a copy of that brochure. Please contact Pete Mackay 330-650-0921 if you did not receive Broadleaf Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Douglas Scott MacKay is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Douglas Scott MacKay      **Born:** 1967

### **Education**

- Case Western Reserve University; MBA, Business; 1994
- Miami University; B.S. Business, Finance; 1990

### **Business Experience**

- Broadleaf Partners, LLC; CEO & CIO; from 09/2005 to Present
- Oak Associates, Ltd; Portfolio Manager & Director of Research; from 05/1991 to 05/2005

### **Designations**

Douglas Scott MacKay has earned the following designation(s) and is in good standing with the granting authority:

- Chartered Financial Analyst®; AIMR; 1998

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA® charter, candidates must successfully complete three exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

## **Item 3 Disciplinary Information**

Douglas Scott MacKay has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Douglas Scott MacKay is not engaged in any other investment-related activities.
2. Douglas Scott MacKay does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

Douglas Scott MacKay is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

#### **Item 5 Additional Compensation**

Doug serves as a trustee of Peg's Foundation. Peg's is a private foundation focusing on mental health issues, education and the arts. It is not an investments-based business. More about the organization can be learned by visiting its website address at [www.pegsfoundation.org](http://www.pegsfoundation.org). Doug generally spends 4-5 hours per month serving the organization, some of which may occur during securities trading hours.

#### **Item 6 Supervision**

**Supervisor:** William Hoover

**Title:** President & COO

**Phone Number:** 330-650-0921