



Brochure Supplement

Katrina Ann Smith

Private Wealth Partners, LLC

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This brochure supplement provides information about Katrina Smith that supplements the Private Wealth Partners brochure. You should have received a copy of that brochure. Please contact a member of the client services team at clientservices@pwpart.com if you did not receive Private Wealth Partners' brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience:

Full Legal Name: Katrina Ann Smith

Born: 1979

Education: B.A. Journalism - University of Arizona, 2002

Business Experience: Private Wealth Partners, LLC 2019- present

Macquarie Investment Management 2016-2019

Bennett Lawrence Management 2006-2016

Item 3 Disciplinary Information:

Mrs. Smith has no reportable disciplinary history.

Item 4 Other Business Activities:

Mrs. Smith is not actively engaged in any business or occupation outside of his employment with Private Wealth Partners, LLC.

Item 5 Additional Compensation:

Mrs. Smith does not receive any economic benefit directly from any non-advisory client for the provision of advisory services.

Item 6 Supervision:

Private Wealth Partners' Chief Compliance Officer ("CCO") and President provide supervision of client accounts managed by Katrina Ann Smith that includes review of account documentation, review of client correspondence and quarterly performance data, monitoring of security selection and allocation to clients and analysis of brokers used for trade execution. On a periodic basis the CCO and President meet with Mrs. Smith to discuss investment or administrative matters relating to specific client portfolios.