

Part 2B of Form ADV: *Brochure Supplement*

This Brochure Supplement is provided on:

Principal, Philip von Gontard, CFA

Philip von Gontard's contact information
is:

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This Brochure Supplement provides information about Philip von Gontard, CFA, that supplements our Form ADV, Part 2A (Brochure, attached). You should have received a copy of that Brochure as we include this supplement with all copies. Please contact Philip von Gontard, Chief Compliance Officer, at 314-569-2677 if you did not receive OUR BROCHURE or if you have any questions related to the Brochure or this supplement. Additional information about Philip von Gontard is available on the SEC's website at www.adviserinfo.sec.gov by searching with his full name or his individual CRD# 127938.

Item 2 Educational Background and Business Experience

Principal

Philip von Gontard is a Certified Financial Analyst. Mr. von Gontard has been with Philip von Gontard CFA, LLC since 2003 as the Principal and Managing Member. He has over thirty years of experience in providing financial planning and investment management for private individuals, along with their trusts, estates, and foundations. Prior to forming his own firm, Mr. von Gontard worked for Commerce Bank in St. Louis for over fifteen years, including eleven years in the Trust Division in portfolio management.

Mr. von Gontard holds a Bachelor of Science in Finance (Saint Louis University, 1982), a Master of Business Administration in Finance (Saint Louis University, 1984), and received his Chartered Financial Analyst designation in 1994.

Professional Certifications

Certified Financial Analyst (CFA)

A chartered financial analyst (CFA) is a globally-recognized professional designation given by the CFA Institute, (formerly the AIMR (Association for Investment Management and Research)), that measures and certifies the competence and integrity of financial analysts. Candidates are required to pass three levels of exams covering areas, such as accounting, economics, ethics, money management, and security analysis.

The CFA charter is one of the most respected designations in finance and is widely considered to be the gold standard in the field of investment analysis. The designation is handed out by the CFA Institute, which is a global nonprofit professional organization of more than 164,000 charter holders, portfolio managers, and other financial professionals in over 151 countries. Its stated mission is to promote and develop a high level of educational, ethical, and professional standards in the investment industry.

Item 3 Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Philip von Gontard has no disciplinary items to disclose.

Item 4 Other Business Activities

Philip von Gontard is the Managing Member of Philip von Gontard CFA, LLC, and the sole proprietor of Philip von Gontard, CFA, LLC. Mr. von Gontard has no other business activities.

Item 5 Additional Compensation

Mr. von Gontard receives compensation for providing investment advisory services that are based on a percentage of fees charged on assets under management for investment management services. No supervised persons of the Adviser receive additional compensation or any other economic benefits for providing advisory services to any person or entity that is not a client.

Item 6 Supervision

Mr. von Gontard has ultimate decision-making authority and as Chief Compliance Officer reviews client accounts on an ongoing basis to monitor the disciplined and consistent implementation of investment decisions. Mr. von Gontard is responsible for the firm's compliance program and would oversee any future personnel.

To manage conflicts of interest resulting from ownership by owners or employees of Philip von Gontard CFA, LLC of the same securities as clients, Philip von Gontard CFA LLC has established a Code of Ethics whereby the firm would receive duplicate copies of trade confirmations and monthly custodial or brokerage statements for all members or employees associated with the company. Mr. von Gontard may be contacted at 314-569-2677.