

WallStreeti.com, LLC Brochure Supplement  
Form ADV, Part 2B

WallStreeti.com, LLC, a Registered Investment Adviser  
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Brochure Supplement Date: March 27, 2024

This Brochure Supplement provides information about certain advisory personnel that supplements WallStreeti.com LLC's Form ADV, Part 2A Brochure. You should have received a copy of that Brochure. Please contact the Supervisor(s) listed below if you did not receive WallStreeti.com LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about your IAR is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

This Brochure Supplement has not been approved by the SEC or any state securities authority. The terms "registered investment adviser" and "investment adviser representative" do not mean that any particular training level or skill has been reached by the entity or person using the term. Those terms only mean that entity or person is registered with the SEC or a state securities authority.

## **PRINCIPAL**

- **GEORGE SAM ANTONOPOULOS** (Born 1968)

### **Educational Background**

University of Colorado, Boulder, CO; B.A. Economics  
University of Colorado, Boulder, CO; M.B.A Finance  
University of Pennsylvania, The Wharton School;  
Philadelphia, PA; AFP

### **Business Experience**

WallStreeti.com, LLC – CEO; October, 2002 – Present  
UBS Financial Services – Registered Representative; October, 1998 – October 2002

### **Disciplinary Information**

Mr. Antonopoulos has not been involved in any legal or disciplinary events that are material to a client's evaluation of Mr. Antonopoulos or of Wallstreeti.com.

### **Other Business Activities**

Mr. Antonopoulos is involved in the production of several film and theatrical projects.

### **Name of Outside Business Activity, Nature of Outside Business Activity**

Film and Theatrical Projects

### **Additional Compensation**

NONE

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**Supervisory Information**

Your IAR's conduct and activities with public customers are supervised by a supervisory representative of WallStreeti.com, LLC at the Home Office. This supervision takes place through personal observation, electronic monitoring; the review of written materials and/or other appropriate practices.

Supervisor's Name, Title: Steve Solano, CCO  
Supervisor's Telephone Number: 516-286-6888

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**DEFINITIONS and CRITERIA for DESIGNATIONS**

**Certified Financial Planner (CFP®)**

An experienced financial planner who has completed courses of study and passed examinations in areas such as insurance, securities, estate planning and taxes. Additionally, CFP's are required to disclose ethical standing and comply with the CFP Board Code of Ethics. The designation is awarded by the Certified Financial Planner Board of Standards.

**Registered Investment Adviser (RIA)**

An entity that, for compensation, engages in the business of advising others as to the value of securities or the advisability of purchasing or selling securities. Investment advisory practices are required to register with the Securities and Exchange Commission.

**Master of Business Administration (MBA)**

The Master of Business Administration is a professional graduate degree that concentrates on the analytical tools of business and the functional areas of accounting, economics, finance, organizational environments, marketing, management, and communications.

**Bachelor of Science (B.S. in Business Administration)**

The Bachelor of Science in business is a professional undergraduate degree that concentrates on the analytical tools of business and the functional areas of accounting, economics, finance, organizational environments, marketing, management, and communications.

**Chartered Financial Consultant (ChFC®)**

The Chartered Financial Consultant is a professional degree that enables the holder to be a more capable financial planner, prepared to succeed in serving a more diverse client base. It emphasizes the essentials of financial planning, including insurance, income taxation, retirement planning, investments and estate planning. The degree addresses areas such as behavioral finance, financial planning for families with special needs dependents, small business planning, financial planning for clients in the LGBT community, financial planning for divorce, and more.

**Chartered Life Underwriter (CLU®)**

The Chartered Life Underwriter is a professional degree that concentrates on servicing the diverse needs of individual and business clients through in-depth insurance knowledge. Holders of the designation have the expertise to provide guidance to clients on types and amounts of life insurance, make recommendations on aspects of risk management, and expert knowledge of various insurance solutions. A CLU® designee understands the legal aspects of life insurance, and assists clients in making decisions about estate planning, including various wills and trust arrangements.

**Certified Exit Planner (CEP™)**

The Certified Exit Planner is a professional degree that qualifies the holder to provide comprehensive, professionally executed exit planning services to the business owning community. A Certified Exit Planner counsel business owners and their advisors on a wide array of business issues ranging from building value within a business to identifying exit objectives, addressing key employee incentive planning and retention issues, incorporating business continuity planning, and establishing wealth preservation.

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**Certification for Long Term Care (CLTC®)**

The Certification for Long Term Care is a professional designation that focuses on the discipline of extended care planning. Holders of the designation possess the critical tools necessary to discuss the subject of longevity and its consequences on their client's family and finances. They are trained in how to mitigate these consequences by developing a plan to protect their clients and their families. Extended care is a field of study similar to those of insurance, financial services, law and accounting. The field focuses on the severe consequences of providing care over an extended period of time.

**Life Underwriter Training Council Fellow (LUTCF®)**

The Life Underwriting Training Council Fellow is a professional degree that concentrates on the essential skills to qualify and operate as a financial services professional. Areas of significance include prospecting and marketing techniques, fundamentals of a wide range of financial products, how to meet client needs, and how to build a successful business. Skills learned are reflective of current trends and market realities like social media and regulatory constraints.