

PERIGEE CAPITAL LP
PART 2B OF FORM ADV: DISCLOSURES OF SUPERVISED PERSONS
DECEMBER 31, 2023

Perigee Capital LP has one individual providing investment advice, its Principal, George L. Strobel II. His address and contact information are as follows:

Perigee Capital LP

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This brochure supplement provides information about George L. Strobel II that supplements the Perigee Capital LP brochure. You should have received a copy of that brochure. Please contact George L. Strobel II or Angela Myeress if you did not receive Perigee Capital LP's brochure or if you have any questions about the contents of this supplement.

Additional information about George L. Strobel II is available on the SEC's website at www.adviserinfo.sec.gov.

Form ADV Part 2B: Disclosures for Supervised Persons

Posted on *April 16, 2021*

Form ADV Part 2B is a brochure supplement that must contain certain information about specific individuals, acting on behalf of the investment adviser, who actually provide the investment advice and interact with the client. The brochure supplement is also a narrative format in plain English and includes six required disclosure categories, with a seventh for advisers registered or are registering with one or more state securities authorities:

Cover Page

The first disclosure item is a cover page, which must include for each supervised person covered by the supplement:

- The supervised person's name, business address and telephone number.
- Your firm's name, business address and telephone number. If your firm brochure uses a business name for your firm, use the same business name for the firm in the supplement.
- The date of the supplement.

The cover page must also display statements containing the following or other clear and concise language conveying the same information, and identifying the document as a "brochure supplement:"

This brochure supplement provides information about [George L Strobel, II] that supplements the Perigee Capital LP brochure. You should have received a copy of that brochure. Please contact Angela Myeress if you did not receive Perigee Capital's brochure or if you have any questions about the contents of this supplement. Additional information about George L Strobel, II is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience – George L. Strobel II

Mr. Strobel is a co-founder and director of Perigee Capital LP, as well as the Perigee Group and its various members. Mr. Strobel is also the co-founder and co-Managing Director of Monarch Private Capital LLC. The Perigee Group is a collection of boutique consultancy firms founded in 2002 providing investment, tax, estate and succession planning for high net worth individuals. In addition to Perigee Capital LP, there is and broker dealer (Perigee Securities LP, a CPA firm Perigee Consulting LLP, and an insurance agency Perigee Wealth Management LP. The Perigee Group serves clients across the United State and has offices in Atlanta and Sarasota. ~~Monarch~~ Monarch Private Capital and its predecessor entities was founded in 2004 and serves as a syndicator for a variety of state and federal tax credits in the areas of low income housing, historic renovations and renewable energy. Monarch Private Capital LLC and it's subsidiary entities is primarily focused on providing credits for institutional investors. Mr. Strobel actively interacts with credit purchasers and their advisors to ascertain which credits are best suited for each particular buyer of credits. He strives to meet with each potential buyer of credits and their advisors to explain how different credits are structured, priced and to what extent they may be appropriate.

Prior to founding Perigee Capital LP, Mr. Strobel was a partner with the Memphis office of Arthur Andersen and was an Associate Director of the Arthur Andersen Center for Family Business. Mr. Strobel was a member of Arthur Andersen's firm-wide Asset Value Freeze Team and Family Wealth Planning Team from 1986 through 2002. In addition, he was in charge of the Southeast Region of Arthur Andersen's Private Client Services practice, which included Family Wealth Planning, Investment Advisory Services, Personal Financial Planning, Executive Financial Services and Personal Tax and Financial Strategies. He also coordinated Arthur Andersen's product development for the Private Client Service's practice. He has worked on the financial and estate plans for many Forbes 400 individuals and family businesses spanning several states. He has a great deal of experience successfully meshing business and personal goals of family entrepreneurs. Mr. Strobel has served as the co-chairman of the AICPA's Trust & Estate committee and is a former member of several other AICPA committees.

Mr. Strobel began his career in Atlanta with Arthur Andersen in 1983. He was admitted as a Worldwide Equity Partner in 1994. He is a CPA in the states of Georgia, South Carolina, North Carolina, and Florida.

- J.D. University of Georgia 1983
- Masters of Accounting (Tax), University of Georgia 1983
- B.A. in Economics, Davidson College 1980

- Registered Investment Advisor
- NASD Licenses held 2, 7, 24, 63, 65
- Licensed Life Insurance Agent – licensed in Florida and Georgia as well as several other states

Disciplinary Information

None to report.

Other Business Activities

Mr. Strobel spends the vast majority of his time working with Monarch Private Capital LP and its subsidiary entities. He receives a small indirect share of income from the operations of Monarch Private Capital LLC and the Perigee Group. He receives a salary from Perigee Consulting LLP. He also receives a salary from Strobel Investment LP for managing its investments. Mr. Strobel does not receive commissions for and advisory work he performs. Income from his activities inuring to the benefit of the Perigee Group or Monarch Private Capital LLC does benefit trusts which own the vast majority of those companies.

Additional Compensation

Perigee Capital LP does not pay any supplemental income.

Supervision

Mr. Strobel is the sole advisor and principal of Perigee Capital LP and self-supervises his activities.

Other Significant Events

Mr. Strobel has not been involved in an arbitration claim or a civil, self-regulatory organization, or administrative proceeding. Nor has Mr. Strobel been the subject of a bankruptcy petition.