

June A. Schroeder

LIBERTY FINANCIAL GROUP INC
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This brochure supplement provides information about June A. Schroeder that supplements the LIBERTY FINANCIAL GROUP INC brochure. You should have received a copy of that brochure. Please contact Thomas M. Wargin if you did not receive LIBERTY FINANCIAL GROUP INC's brochure or if you have any questions about the contents of this supplement.

Additional information about June Schroeder (CRD No. 721425) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

June A. Schroeder
Born 1946

Professional Designations:

Certified Financial Planner (CFP®) - CFP Board of Standards

Previous/Current Relevant Examinations and Licenses:

National Association of Securities Dealers: Series 7 (Previous) and Series 63
Wisconsin: Life and Health, Property & Casualty Insurance Licenses

Education:

University of Wisconsin, Milwaukee, WI
B.S. Degree, Nursing 1969; Attended 1979-1980 Sociology

Business Background (5 years):

Liberty Financial Group, Inc., Elm Grove, WI, Advisory Representative
Registered Investment Advisor 2007 - Present
Liberty Advisors, Inc., Elm Grove, WI, Vice-President, Advisory Representative, Registered
Investment Advisor 1998 - 2007
Liberty Investment Counsel, Ltd., Elm Grove, WI, Registered Representative,
Registered Investment Advisor/Broker-Dealer 1981-2000

Designations:

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 - Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Ms. Schroeder.

There have been no administrative proceedings before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority or self-regulatory organization (SRO).

Item 4 - Other Business Activities

Ms. Schroeder is not actively engaged in any other investment-related business or occupation.

Item 5 - Additional Compensation

We do not accept outside additional compensation from non-clients. This is reviewed in the required quarterly disclosure reports.

Item 6 - Supervision

Ms. Schroeder is supervised by Shannon Nook, Liberty's Chief Compliance Officer. Her contact information can be found on the cover page of this Schedule 2B supplemental brochure.

Shannon Nook, Granthem Beck and other individuals as they may designate, regularly review the accounts receiving investment advisory services to monitor for suitability of recommendations and compliance with regulatory and internal procedures.

Item 7 - Requirements for State-Registered Advisers

Ms. Schroeder has not been involved in: (a) any arbitration claim alleging damages in excess of \$2,500 resulting in an award or being found liable; (b) any civil, self-regulatory organization, or administrative proceeding resulting in an award or being found liable; or (c) a bankruptcy petition.