

# **FORM ADV PART 2B**

## **BROCHURE SUPPLEMENT**

**Andrew F. Mathieson**  
**Fairview Capital Investment Management, LLC**

**300 Drakes Landing Road, Suite 250**  
**Greenbrae, CA 94904**  
**415-464-4640**

**March 30, 2024**

This brochure supplement provides information about Andrew Mathieson that supplements Fairview Capital's Form ADV Part 2A or firm brochure. You should have received a copy of that brochure. Please contact us if you did not receive our brochure. If you have any questions about the contents of this supplement, please contact Marcia Nakamura.

### **Item 2. Educational Background and Business Experience**

Andrew F. Mathieson, born November 26, 1956

#### Education

1974 - 1978      Yale University, New Haven, Connecticut; B.A., History

1982 - 1984      Stanford University, Stanford, California; M.B.A.

#### Business Background

1998 - Present      Fairview Capital Investment Management, LLC, Greenbrae, California; Investment Management, Manager

1995 - Present      Fairview Capital, Greenbrae, California; Investment Management, President

1986 - 1995      Ashfield & Co., Inc., San Francisco, California; Investment Management, Principal and Portfolio Manager

**Item 3. Disciplinary Information**

Not applicable.

**Item 4. Other Business Activities**

Not applicable.

**Item 5. Additional Compensation**

Not applicable.

**Item 6. Supervision**

Marcia Nakamura, Fairview's chief compliance officer, whose telephone number is 415-464-4640, supervises Fairview's supervised persons by monitoring their compliance with Fairview's Statement of Policies and Procedures, including its Code of Ethics.

# **FORM ADV PART 2B**

## **BROCHURE SUPPLEMENT**

**Peter F. Mathieson**  
**Fairview Capital Investment Management, LLC**

**300 Drakes Landing Road, Suite 250**  
**Greenbrae, CA 94904**  
**415-464-4640**

**March 30, 2024**

This brochure supplement provides information about Peter Mathieson that supplements Fairview Capital's Form ADV Part 2A or firm brochure. You should have received a copy of that brochure. Please contact us if you did not receive our brochure. If you have any questions about the contents of this supplement, please contact Marcia Nakamura.

### **Item 2. Educational Background and Business Experience**

Peter F. Mathieson, born September 15, 1961

#### Education

1979 - 1983      Bucknell University, Lewisburg, Pennsylvania; B.A., Economics

#### Business Background

2012 - Present      Fairview Capital Investment Management, LLC, Greenbrae, California; Investment Management, President

1989 - 2012      Guyasuta Investment Advisors, Inc., Pittsburgh, Pennsylvania; Investment Management, President

1984 - 1989      Parker/Hunter Incorporated now Janney Montgomery Scott LLC, Pittsburgh, Pennsylvania; Investment Management, Investment Advisor

**Item 3. Disciplinary Information**

Not applicable.

**Item 4. Other Business Activities**

Not applicable.

**Item 5. Additional Compensation**

Not applicable.

**Item 6. Supervision**

Marcia Nakamura, Fairview's chief compliance officer, whose telephone number is 415-464-4640, supervises Fairview's supervised persons by monitoring their compliance with Fairview's Statement of Policies and Procedures, including its Code of Ethics.

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## **BROCHURE SUPPLEMENT**

**Brian W. Ahlemeyer**  
**Fairview Capital Investment Management, LLC**

**300 Drakes Landing Road, Suite 250**  
**Greenbrae, CA 94904**  
**415-464-4640**

**March 30, 2024**

This brochure supplement provides information about Brian Ahlemeyer that supplements Fairview Capital's Form ADV Part 2A or firm brochure. You should have received a copy of that brochure. Please contact us if you did not receive our brochure. If you have any questions about the contents of this supplement, please contact Marcia Nakamura.

### **Item 2. Educational Background and Business Experience**

Brian W. Ahlemeyer, born January 16, 1976

#### Education

1994-1998      Franklin & Marshall College, Lancaster, Pennsylvania; B.A., Biology

#### Business Background

2014 - Present      Fairview Capital Investment Management, LLC, Greenbrae, California; Investment Management, Private Client Advisor

2003 - 2014      Fidelity Investments Brokerage, LLC, Larkspur, California; Private Client Group, Vice President, Senior Account Executive

**Item 3. Disciplinary Information**

Not applicable.

**Item 4. Other Business Activities**

Not applicable.

**Item 5. Additional Compensation**

Not applicable.

**Item 6. Supervision**

Marcia Nakamura, Fairview's chief compliance officer, whose telephone number is 415-464-4640, supervises Fairview's supervised persons by monitoring their compliance with Fairview's Statement of Policies and Procedures, including its Code of Ethics.

# **FORM ADV PART 2B**

## **BROCHURE SUPPLEMENT**

**Jacob W. Miller**  
**Fairview Capital Investment Management, LLC**

**300 Drakes Landing Road, Suite 250**  
**Greenbrae, CA 94904**  
**415-464-4640**

**March 30, 2024**

This brochure supplement provides information about Jacob Miller that supplements Fairview Capital's Form ADV Part 2A or firm brochure. You should have received a copy of that brochure. Please contact us if you did not receive our brochure. If you have any questions about the contents of this supplement, please contact Marcia Nakamura.

### **Item 2. Educational Background and Business Experience**

Jacob W. Miller, born November 22, 1984

#### Education

2003 - 2007      Yale University, New Haven, Connecticut; B.A., Economics

2012 – 2014      Yale University, New Haven, Connecticut; M.B.A.

#### Business Background

2018 - Present      Fairview Capital Investment Management, LLC, Greenbrae, California; Investment Management, Private Client Advisor

2014 - 2018      JPMorgan Chase & Co., San Francisco, California; Investment Management Division – Private Bank, Vice President, Associate

**Item 3. Disciplinary Information**

Not applicable.

**Item 4. Other Business Activities**

Not applicable.

**Item 5. Additional Compensation**

Not applicable.

**Item 6. Supervision**

Marcia Nakamura, Fairview's chief compliance officer, whose telephone number is 415-464-4640, supervises Fairview's supervised persons by monitoring their compliance with Fairview's Statement of Policies and Procedures, including its Code of Ethics.



# **FORM ADV PART 2B**

## **BROCHURE SUPPLEMENT**

**Maria-Elena Ronér, CFP®**  
**Fairview Capital Investment Management, LLC**

**300 Drakes Landing Road, Suite 250**  
**Greenbrae, CA 94904**  
**415-464-4640**

**March 30, 2024**

This brochure supplement provides information about Maria-Elena Ronér that supplements Fairview Capital's Form ADV Part 2A or firm brochure. You should have received a copy of that brochure. Please contact us if you did not receive our brochure. If you have any questions about the contents of this supplement, please contact Marcia Nakamura.

### **Item 2. Educational Background and Business Experience**

Maria-Elena Ronér, born June 5, 1980

#### Education

1998 - 2002      University of California Berkeley, Berkeley, California; B.A., Economics

2010              Certified Financial Planner®

#### Business Background

2019 - Present      Fairview Capital Investment Management, LLC, Greenbrae, California; Investment Management, Private Client Advisor

2015 - 2019      Golub Group, San Mateo, California; Investment Management, Senior Financial Advisor

2011 - 2013      USAA Wealth Management, San Francisco, California; Investment Management, Wealth Manager

2008 – 2011	Merrill Lynch, Pierce, Fenner & Smith Incorporated, San Francisco, California; Private Banking & Investment, Senior Financial Analyst, Carter Coleman Group
2004 – 2008	Woodbury Financial Services, San Francisco, California; Investment Management, District Manager, Investment Adviser Representative

### **Item 3. Disciplinary Information**

Not applicable.

### **Item 4. Other Business Activities**

Not applicable.

### **Item 5. Additional Compensation**

Not applicable.

### **Item 6. Supervision**

Marcia Nakamura, Fairview's chief compliance officer, whose telephone number is 415-464-4640, supervises Fairview's supervised persons by monitoring their compliance with Fairview's Statement of Policies and Procedures, including its Code of Ethics.