

Item 1 – Cover Page

This brochure supplement provides information about Argent’s Investment Team personnel that supplements the Argent brochure. You should have received a copy of that brochure. Please contact Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000 if you did not receive Argent’s brochure or if you have any questions about the contents of this supplement.

Additional information about Argent’s Investment Team personnel is available on the SEC’s website at www.adviserinfo.sec.gov

Argent Capital Management LLC Investment Team

Kenneth H. Crawford
Portfolio Manager
Large Cap

Ward Brown
Director of Portfolio
Engagement

Scott Harrison, CFA
Portfolio Manager
Dividend Select

Brian Reynolds, CFA
Senior Research Analyst

Kirk McDonald, CFA
Portfolio Manager
Mid Cap
SMID Cap

Steven K. Smith, CFA
Senior Research Analyst

Peter Roy, CFA
Portfolio Manager
Focused Small Cap
SMID Cap

Bill Weeks, Ph.D., CFA
Senior Research Analyst,
Quantitative

M. Jed Ellerbroek, Jr., CFA
Portfolio Manager
Large Cap

Parker Moses, CFA
Research Analyst

PROFESSIONAL CERTIFICATIONS

Select employees have earned certifications which are explained in detail below.

CHARTERED FINANCIAL ANALYST (CFA)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 190,000 CFA charterholders working in 164 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in over 30 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit: www.cfainstitute.org

CERTIFIED FINANCIAL PLANNER™

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by the CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

Item 2 – Educational Background and Business Experience

Kenneth H. Crawford

Portfolio Manager – Large Cap Strategy

As Portfolio Manager of the Argent Large Cap Strategy, Ken plays an important role in investment decisions and managing risk for the strategy. He has 33 years of experience in the industry. Prior to joining Argent in 2002, Ken was a portfolio manager for American Century Investment Management, where he oversaw the American Century Select Fund. Additionally, he worked as an analyst for Texas Commerce Bank. Ken received a B.A. in Economics and a M.S. in Finance from the prestigious Applied Securities Analysis program at the University of Wisconsin-Madison.

Mr. Crawford was born in 1960.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. Crawford is supervised by CEO, Steven L. Finerty.

Crawford and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Scott A. Harrison, CFA

Portfolio Manager – Dividend Select Strategy

As a Portfolio Manager for the Argent Dividend Select Strategy, Scott plays an important role in investment decisions and risk management for the strategy. Scott has 27 years of industry experience and has been a member of Argent's investment team since joining Argent in 2000. He has been the lead decision maker for Argent's Dividend Select Strategy since its inception in 2005. As one of Argent's first employees, he is trained in many roles within the firm, from operations to investment analysis.

Scott received his B.S. in Finance from the University of Missouri-St. Louis. He is a Chartered Financial Analyst and a member of the CFA Institute and CFA Society of St. Louis.

Mr. Harrison was born in 1976.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. Harrison is supervised by CEO, Steven L. Finerty.

Harrison and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

M. Jed Ellerbroek, Jr., CFA

Portfolio Manager – Large Cap Strategy

As a Portfolio Manager of the Argent Large Cap Strategy, Jed plays an important role in investment decisions and managing risk for the strategy.

Jed has 19 years of industry experience. Prior to joining Argent in 2020, he worked with PNC Capital Advisors in St. Louis from 2008-2019 progressing from an analyst role to an Associate Portfolio Manager on the Select Small Cap Strategy. He also served as an Associate Analyst at Wachovia Capital Markets in St. Louis and as an Analyst for consulting firm Jeffrey Slocum & Associates in Minneapolis.

Jed holds dual degrees in Economics and Finance from the University of Northern Iowa. He is a Chartered Financial Analyst and a member of the CFA Institute and CFA Society of St. Louis.

Mr. Ellerbroek was born in 1983.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation.

Item 6 – Supervision

Mr. Ellerbroek is supervised by CEO, Steven L. Finerty.

Ellerbroek and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Kirk McDonald, CFA

Portfolio Manager – Mid Cap and SMID Cap Strategies

Senior Research Analyst - Quantitative

As Portfolio Manager for the Argent Mid Cap and SMID Cap Strategies, Kirk manages client portfolios and plays a key role in investment decisions. He developed the Mid Cap Strategy and began investing in it as of March 2014. He performs primary market research, focusing his analysis across the universe of mid-capitalization stocks. Additionally, Kirk leverages his expertise in quantitative research to lead Argent's quantitative screening and risk management efforts across all our strategies.

Kirk, a Chartered Financial Analyst, has 22 years of experience in the industry. Prior to joining Argent in 2011, he was a portfolio manager for Fiduciary Asset Management LLC (FAMCO). His background also includes serving as a Senior Consultant for Arthur Andersen and as a pilot in the United States Air Force. Kirk earned a B.S. from the United States Air Force Academy and a Master of Business Administration from the University of Oklahoma.

He is a member of the Chicago Quantitative Alliance and co-founder and past president of the St. Louis Chapter of the United States Air Force Academy Association of Graduates. He is a member of the CFA Institute and CFA Society of St. Louis. He is also a member of the CQA Investment Challenge, serving as a mentor to a team of students at Webster University. In addition, Kirk is active in the community, volunteering as a committee member for the annual Memorial Day Remembrance at Jefferson Barracks National Cemetery.

Mr. McDonald was born in 1967.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. McDonald is supervised by CEO, Steven L. Finerty.

McDonald and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Peter Roy, CFA

Portfolio Manager – Focused Small Cap and SMID Cap Strategies

As Portfolio Manager for the Argent Small Cap and SMID Cap Strategies, Peter plays an important role in investment decisions and managing portfolio risk.

Peter has 25 years of experience in the industry. Prior to joining Argent in 2019, he was with PNC Capital Advisors in St. Louis for 17 years and Nuveen Investments in Chicago. At PNC he held various roles, most recently as a Managing Director and Senior Portfolio Manager on the Select Equity Small Cap Strategy.

Peter received his B.A. in English from the University of Dayton and his M.B.A, with a concentration in Finance, from Washington University's Olin School of Business. He is a Chartered Financial Analyst and a member of the CFA Institute and CFA Society of St. Louis.

Mr. Roy was born in 1974.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. Roy is supervised by CEO, Steven L. Finerty.

Roy and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Ward Brown Director of Portfolio Engagement

Ward serves as the Director of Portfolio Engagement. As Director, he serves as the liaison between the investment team and the rest of the organization. He provides the investment teams with daily and weekly technical analysis and market commentary.

Ward has 28 years of industry experience. Prior to joining Argent in 2013, he served as an Equity Execution Consultant at Instinet LLC, where he managed a book of commission-based institutional business. Ward began his career at Bridge Trading Company, where he held several positions, the most recent as Co-Head of Institutional Trading. While at Bridge, Ward served in the company's UK office, developing its international brokerage arm. Ward earned a B.A. in Human and Organizational Development from Vanderbilt University.

Mr. Brown was born in 1973.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. Brown is supervised by CEO, Steven L. Finerty.

Brown and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Brian J. Reynolds, CFA Senior Research Analyst

As a Senior Research Analyst, Brian performs fundamental investment research supporting Argent's strategies.

Brian has 17 years of industry experience. Prior to joining Argent in 2022, he worked with Concordia Plan Services as Assistant Vice President – Investment Research where he oversaw the management of pension plan assets on behalf of the Lutheran Church – Missouri Synod. He was also a Senior Research Analyst on the Select Equity team at PNC Capital Advisors, where he conducted in-depth fundamental research on small and mid-cap companies.

Brian received his B.S. in Business Administration with an emphasis in Finance and a minor in Accounting from the University of Missouri – St. Louis. He is a member of the CFA Institute and CFA Society of St. Louis.

Mr. Reynolds was born in 1985.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation.

Item 6 – Supervision

Mr. Reynolds is supervised by Portfolio Manager, M. Jed Ellerbroek, Jr.

Reynolds and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Steven K. Smith, CFA Senior Research Analyst

As a Senior Research Analyst, Steven performs fundamental investment research supporting Argent's strategies.

Steven has over ten years of industry experience. Prior to joining Argent, he worked for Fidelity Investments Canada from 2020-2022 as an Equity Research Analyst covering Consumer Staples. In 2019, during his graduate studies, he served as a summer research analyst intern – at Sunriver Management, a global long/short equity investment firm. Before his graduate program, he was an Equity Research Associate Analyst with Edward Jones covering the Energy and Utilities and Technology and Telecom sectors. Steven was with Edward Jones from 2014-2018.

Steven holds a Master of Business Administration from the Value Investing Program at Columbia Business School and a Bachelor of Science in Finance from St. Louis University. He is a Chartered Financial Analyst and a member of the CFA Institute and CFA Society of St. Louis.

Mr. Smith was born in 1992.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation.

Item 6 – Supervision

Mr. Smith is supervised by Portfolio Manager, M. Jed Ellerbroek, Jr.

Smith and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Bill Weeks, Ph.D., CFA Senior Research Analyst, Quantitative

As a Senior Research Analyst, Quantitative, Bill uses his experience in artificial intelligence to build applied machine-learning algorithms to improve equity models for Argent.

Bill has more than 19 years of experience in the investment industry in quantitative investment modeling. Prior to joining Argent in 2020, Bill was with American Century Investments where he was a Senior Quantitative Analyst. Before American Century Investments, Bill worked as a Director of Quantitative Research at the Kauffman Foundation where he created multifactor quantitative investment models.

Bill has dual degrees in Physics and Electrical Engineering from Washington University as well as a M.S. and Ph.D. in Electrical Engineering from the University of Illinois at Urbana-Champaign. He is a Chartered Financial Analyst and a member of the CFA Institute.

Dr. Weeks was born in 1972.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Dr. Weeks is supervised by Portfolio Manager, M. Jed Ellerbroek, Jr.

Weeks and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians' records daily, and monitoring personal trading activities. For additional information regarding Argent's supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.

Item 2 – Educational Background and Business Experience

Parker Moses, CFA Research Analyst

As a Research Analyst, Parker performs fundamental investment research supporting Argent’s strategies. Parker, a former Argent intern, joined the firm full-time in 2021. Before coming back to Argent, he was a Performance Analyst with Cardinal Investment Advisors.

Parker earned his B.S. in Finance and Accounting from Southern Illinois University, Carbondale. He is a Chartered Financial Analyst and a member of the CFA Institute and CFA Society of St. Louis.

Mr. Moses was born in 1998.

Item 3 – Disciplinary Information

There are no legal or disciplinary events that would be material to your evaluation of this supervised person providing investment advice.

Item 4- Other Business Activities

There are no outside business activities to report.

Item 5 – Additional Compensation

There is no additional compensation to report.

Item 6 – Supervision

Mr. Moses is supervised by Portfolio Manager, M. Jed Ellerbroek, Jr.

Moses and all Argent Investment Team professionals are supervised by policies and procedures relating to the provision of investment advice. These policies include preauthorization of all marketing materials, permanently recording all trading activity, reconciling accounts to custodians’ records daily, and monitoring personal trading activities. For additional information regarding Argent’s supervisory activities, please call Suzanne Hammer, Chief Compliance Officer, at (314) 725-6000.