

Part 2B of Form ADV: Brochure Supplement
Item 1. Cover Page
CRD #: 5365510



Carl Henry Scholtz
Scholtz & Company, L.L.C.

Date of supplement: 03/12/2024

107 Elm Street, 5th Floor, Four Stamford Plaza, Stamford, CT 06902
Phone: 203-714-9900
Fax: 203-588 9032
www.scholtzandco.com

This brochure supplement provides information about Carl Henry Scholtz that supplements the Scholtz & Company L.L.C. brochure. You should have received a copy of that brochure. Please contact Carl Henry Scholtz if you did not receive Scholtz & Company, L.L.C.'s brochure or if you have questions about the contents of this supplement.

Additional information about Carl Henry Scholtz is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Carl Henry Scholtz, 43, is a Portfolio Manager at Scholtz & Company, L.L.C.

Carl Scholtz is a Portfolio Manager who joined Scholtz & Company in 2012. In addition to managing client accounts, Carl coordinates Scholtz & Company's overall research effort.

Prior to Scholtz & Company, Carl worked for four years as an Equity Analyst covering two sectors, Healthcare and Consumer Staples, for First Investors Management Corp (a large mutual fund company). He also spent several years with Deloitte & Touche as a consultant in their Transfer Pricing division.

Carl holds an MBA from the Yale School of Management ('08) and a B.S. in Business Administration from Georgetown University ('03) where he graduated magna cum laude. Additionally, Carl was awarded his CFA charter in 2011.

Item 3. Disciplinary Information

Carl Henry Scholtz has no legal or disciplinary events to disclose.

Item 4. Other Business Activities

Carl Henry Scholtz is not involved in any other business activities.

Item 5. Additional Compensation

Carl Henry Scholtz does not receive any additional compensation.

Item 6. Supervision

Carl Henry Scholtz, the supervised person is supervised by Peter Dwight Scholtz. Peter Dwight Scholtz monitors the advice the supervised person, Carl Henry Scholtz provides to clients. All investments are discussed at our investment committee meetings. Peter Dwight Scholtz can be reached at 203-714-9900.

Item 7. Requirements for State-Registered Advisers

Carl Henry Scholtz has no legal or disciplinary events to disclose.