

Brochure Supplement

J. Gregory Tinaglia

Investment Management Corporation

*Investment Counsel & Wealth Management*

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Roanoke, Virginia 24018

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This brochure supplement provides information about J. Gregory Tinaglia that supplements the Investment Management Corporation brochure. You should have received a copy of that brochure. Please contact J. Gregory Tinaglia if you did not receive Investment Management Corporation's brochure or if you have any questions about the contents of this supplement.

Additional information about J. Gregory Tinaglia is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

This brochure supplement was updated 03.20.2024.

## Educational Background and Business Experience

Personal: Married (Cathy); two children (Karen and John)  
Year of birth: 1948

Education: The Haverford School Haverford, Pennsylvania  
  
Washington and Lee University Lexington, Virginia  
Bachelor of Arts Degree-1971  
  
The American College Bryn Mawr, Pennsylvania  
Masters of Science in Financial Services Degree-1980

Professional Designations: Chartered Financial Consultant-1982  
(9 proctored examinations with extensive course work)  
(Experience and Code of Ethics Standards)  
(Continuing Education requirements)  
  
Accredited Investment Management Consultant-1990  
(Complete examinations with extensive course work)  
(Code of Ethics standard)

Business: President- Investment Management Corporation-1986 to present- Registered Investment Advisory firm providing fee-only Investment Counsel  
  
President- Benefit Plan Consultants, Inc.-1981 to 2020- Planning Counsel firm providing fee-only financial and employee benefit advisory services

Professional Associations/  
Organizations/  
Experience: International Association of Financial Planners  
Past President- Roanoke/Lynchburg

American Society of Chartered Financial Consultants  
Past President- Roanoke Chapter

Instructor for Virginia Society of C.P.As' Continuing  
Professional Education Programs

Roanoke Estate Planning Council- 1973 to present  
Speakers Bureau participant

Times-World Corporation Panel of Financial Advisors

Expert Witness for Roanoke's leading Law Firms

Advisor to leading Investment and Financial Planning  
Software Companies

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#### Disciplinary Information

There have never been any legal or disciplinary events.

#### Other Business Activities

There are no other substantial business activities engaged in.

#### Additional Compensation

No arrangements exist that provide additional outside compensation from others.

#### Supervision

Notes that date all client contact and actions are filed. J. Gregory Tinaglia, President of Investment Management Corporation is the designated Compliance Officer for regulatory issues. His phone is: 540.774.8899

### Requirements for State-Registered Advisers

J. Gregory Tinaglia has not been found liable in an arbitration claim alleging any damages or liable in a civil, self-regulatory organization or administrative proceeding involving: (a) an investment or an investment-related business or activity, (b) fraud, false statements or omissions, (c) theft, embezzlement or other wrongful taking of property, (d) bribery, forgery, counterfeiting or extortion, or (e) dishonest, unfair, or unethical practices, nor has he been the subject of a bankruptcy petition.