

## Item 1- Cover Page

**Mark David Foster**

**Kirr, Marbach & Company, LLC**

621 Washington Street

Columbus, Indiana 47201-6231

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March 27, 2024

**This Brochure Supplement provides information about Mark Foster, CFA that supplements the Kirr, Marbach & Company, LLC (“KM”) Brochure dated March 27, 2024. There are no material changes in this Brochure Supplement from the preceding version of the Brochure Supplement (dated March 24, 2023). You should have received a copy of the KM Brochure. If you did not receive a copy of the KM Brochure or if you have any questions about the contents of this Brochure Supplement, please contact Mickey Kim, CFA, Chief Operating/Compliance Officer.**

**Additional information about Mark Foster, CFA (CRD# 4342080) is available on the SEC’s website at <https://adviserinfo.sec.gov/>.**

## Item 2- Educational Background and Business Experience

**Mark David Foster** (Born 1958)

B.S. Finance, Ball State University, 1979

Chartered Financial Analyst (CFA) since 1985

The CFA Program is administered by the CFA Institute. The following description of the CFA designation is from the CFA Institute’s website @ [www.cfainstitute.org](http://www.cfainstitute.org). “First introduced in 1963, the Chartered Financial Analyst designation, or CFA charter, has become the most respected and recognized investment credential in the world. **To earn a CFA charter**, you must have four years of qualified investment work experience, become a member of CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program. **The CFA Program** is organized into three levels, each culminating in a six-hour exam. The CFA Program reflects a broad Candidate Body of Knowledge™ (CBOK) developed and continuously updated by active practitioners

to ensure that charterholders possess knowledge grounded in the real world of today's global investment industry."

1987-Present Kirr, Marbach & Company, Inc./Kirr, Marbach & Company, LLC, Columbus, IN—

Member (since 1995) and Chief Investment Officer (since 1997)

### **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 4- Other Business Activities**

Not applicable.

### **Item 5- Additional Compensation**

Not applicable.

### **Item 6 - Supervision**

Mark Foster, CFA Chief Investment Officer and Mickey Kim, CFA Chief Operating/Compliance Officer are the primary owners of Kirr, Marbach & Company, LLC and responsible for supervising all supervised persons and monitoring the advice the supervised persons provide to clients. KM's "Investment Team" (Mark Foster, CFA, Roger Lee, CPA, CFA, Margaret Kamman, CFP® and Mickey Kim, CFA) meet formally every week and are joined monthly by Matthew Kirr and Zachary Greiner, CFP®. Investment/management meetings are also held on an ad hoc, as needed basis.

### **Item 7- Requirements for State-Registered Advisers**

No information is applicable to this Item.