

**Form ADV Part 2A
Firm Brochure**

Global Listing Accelerator Securities Limited

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Global Listing Accelerator Securities Limited is a registered investment adviser. An "investment adviser" means any person who, for compensation, engages in the business of advising others, either directly or through publications or writings, as to the value of securities or as to the advisability of investing in, purchasing, or selling securities, or who, for compensation and as part of a regular business, issues or promulgates analyses or reports concerning securities. Registration with the SEC or any state securities authority does not imply a certain level of skill or training. This brochure provides information about the qualifications and business practices of Global Listing Accelerator Securities Limited. If you have any questions about the contents of this brochure, please contact us at qqssipo@outlook.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Item 2: Material Changes

The purpose of this section is to discuss only material changes since the last annual update of Global Listing Accelerator Securities Limited Firm Brochure.

The date of the last annual update was March, 30 2024.

Delivery:

Within 120 days of our fiscal year end we will deliver our annual Summary of Material Changes if there have been material changes since the last annual updating amendment.

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Item 4: Advisory Business

Advisory Firm

Global Listing Accelerator Securities Limited, (“Global Listing Accelerator” or the “Firm”) is an investment consulting firm founded in 2023. Global Listing Accelerator provides customized portfolio management and wealth management services to individuals, high net worth clients, trusts, and small businesses. Global Listing Accelerator is currently registered with the State of Delaware as a limited liability company. Global Listing Accelerator is 100% owned by Lei Gao. Managing members are also including Anthony Chan, former MD and Chief Economist of JP Morgan Chase; Wilson Liu, former IT audit manager of Morgan Stanley; and William Uchimoto, former senior VP of Philadelphia Stock Exchange.

Advisory Services

❶ Our firm offers discretionary securities portfolio management services to our clients. Discretionary portfolio management means we will make investment decisions and place buy or sell orders in your account without contacting you. These decisions would be made based upon your stated investment objectives. You may limit our discretionary authority by, for example, setting a limit on the type of securities that can be purchased for your account. Simply provide us with your restrictions or guidelines in writing. In investment consulting activities for clients, we focus on the balance between risk and profit. We maintain regular contact with our clients to keep up to date with market changes as well as new and exciting investment opportunities. We closely observe all developments in the market at a micro and macro level, and also discuss these developments daily to ensure investment decisions are well researched and achievable. consensus.

We do not recommend one particular type of security, but we do provide advice on various types of securities, such as exchange listed equities, over the counter equities, agreement transactions, listed/unlisted bonds, foreign issues, corporate debt securities, certificates of deposit, municipal securities, investment company securities (including mutual funds and exchange traded funds), options contracts on securities and/or commodities, and private equity instruments. Additionally, we will provide advice on existing investments you may hold at the inception of the advisory relationship or on other types of investments for which you ask advice.

❷ Our firm provides customized wealth management solutions for our clients. It refers to the combination of financial planning services and investment management services. Global Listing Accelerator works closely with each client to identify their investment goals and objectives as well as risk tolerance and financial situation in order to create a solution. Global Listing Accelerator will then construct an

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investment portfolio, primarily consisting of diversified mutual funds, as well as family trust fund to achieve the client's investment goals.

Wrap-Fee Programs

We do not sponsor, manage, or participate in any wrap fee programs.

Assets Under Management

As of March 30, 2024, we had approximately \$28 millions in assets under management.

Item 5: Fees and Compensation

Fee Schedule

1. Fees for Wealth Management Services

The fees for Wealth Management Services are detailed in sections below. Clients who place greater than \$300,000 in assets under Global Listing Accelerator's management will receive Portfolio Services included in the fees for Wealth Management Services.

2. Fees for Portfolio Management Services

Fees under management are based on following schedule.

<u>\$ Portfolio Size</u>	<u>Annual %</u>
1,000,000 - 5,000,000	1.2%
5,000,001 - 10,000,000	1%
10,000,001 +	0.8%

These fees are for advisory services only and do not include any transaction fees.

For Assets Under Management less than \$1,000,000, a minimum fee of \$3,000 per quarter applies (the "Minimum Fee"). The Minimum Fee will continue until Assets Under Management increases above

\$1,000,000 at which time the Percentage of Managed Assets fee schedule above applies. Fees may be negotiable at the sole discretion of the Advisor. The Client's fees will take into consideration the aggregate assets under management with the Advisor.

Billing Method

Fees are usually deducted from a designated client account or accounts to facilitate billing. The client must consent in advance to direct debiting of their investment account. Payment by check is also acceptable.

Other Fees and Expenses

As part of our investment advisory services to you, we may invest, or recommend that you invest, in mutual funds and exchange traded funds. The fees that you pay to our firm for investment advisory services are separate and distinct from the fees and expenses charged by mutual funds or exchange traded funds (described in each fund's prospectus) to their shareholders. These fees will generally include an advisory fee and other fund expenses. You will also incur custodial fees, transaction charges and/or brokerage fees when purchasing or selling securities. These charges and fees are typically imposed by the broker-dealer or custodian through which your account transactions are executed. We do not share in any portion of the fees or charges imposed by the broker-dealer or custodian. Where suitable, we will recommend no-load mutual funds. To fully understand the total cost you will incur, you should review all the fees charged by mutual funds, exchange traded funds, our firm, and others.

Termination of Services

Clients who pay fees quarterly in advance will receive a refund for unearned fees upon termination. Either the client or Global Listing Accelerator may terminate the Firm's services without penalty at any time. The Firm determines the amount to be refunded to the client, if any, by subtracting its fees earned as of the time of termination from any amounts collected in advance as of the time of termination.

Item 6: Performance-Based Fees and Side-By-Side Management

Performance-based fees are fees that are based on a share of capital gains or capital appreciation of a client's account. Side-by-side management refers to the practice of managing accounts that are charged

performance-based fees while at the same time managing accounts that are not charged performance-based fees. We do not accept performance-based fees or participate in side-by-side management. Our fees are calculated as described in the Fees and Compensation section above, and are not charged on the basis of a share of capital gains upon, or capital appreciation of, the funds in your advisory account.

Item 7: Types of Clients and Account Minimums

We offer investment advisory services to individuals, high net worth individuals, trusts, and corporations, or other business entities. Generally, the minimum account size is \$1,000,000, subject to a minimum annual fee of \$12,000. This requirement can be met by combining two or more accounts owned by you or related family members. However, in no case would the fee exceed 2% per year.

Item 8: Methods of Analysis, Investment Strategies, and Risk of Loss

Methods of Analysis

We may use one or more of the following methods of analysis and/or investment strategies when providing investment advice to you:

1. Fundamental Analysis – involves analyzing individual companies and their industry groups, such as a company's financial statements, details regarding the company's product line, the experience and expertise of the company's management, and the outlook for the company's industry. The resulting data is used to measure the true value of the company's stock compared to the current market value. The primary risk of fundamental analysis is that information obtained may be incorrect and the analysis may not provide an accurate estimate of earnings, which may be the basis for a stock's value. If securities prices adjust rapidly to new information, utilizing fundamental analysis may not result in favorable performance.
2. Technical Analysis – technical analysis is a technique that relies on the assumption that current market data (such as charts of price, volume, and open interest) can help predict future market trends, at least in the short term. It assumes that market psychology influences trading and can predict when stocks will rise or fall. Technical trading models are mathematically driven based upon historical data and trends of domestic and foreign market trading activity, including various industry and sector trading

statistics within such markets. Technical trading models, through mathematical algorithms, attempt to identify when markets are likely to increase or decrease and identify appropriate entry and exit points. The primary risk of technical trading models is that historical trends and past performance cannot predict future trends, and there is no assurance that the mathematical algorithms employed are designed properly, updated with new data, and can accurately predict future market, industry, and sector performance.

3. Cyclical Analysis – Cyclical analysis is similar to technical analysis in that it involves the analysis of market conditions at a macro (entire market/economy) or micro (company specific) level, rather than the overall fundamental analysis of the health of the particular company. The primary risks with cyclical analysis are similar to those of technical analysis.

Investment Strategies

The primary investment strategy used to implement any investment advice given to clients is asset allocation. Based on the Firm's economic forecast and client-driven factors such as desired rate of return, aversion to risk, investment time horizon, tax consequences, and other constraints, investments are diversified across different asset classes and investment styles.

Risk of Loss

Investing in securities involves a significant risk of loss, Global Listing Accelerator's methods of analysis and investment strategies aim to keep the risk of loss in mind. Some of risks of loss a client should be aware of include, but are not limited, to the following:

1. Interest-Rate Risk: Fluctuations in interest rates may cause investment prices to fluctuate. For example, when interest rates rise, yields on existing bonds become less attractive, causing their market values to decline.
2. Market Risk: The price of a stock, bond, mutual fund or other security may drop in reaction to tangible and intangible events and conditions. This type of risk is caused by external factors independent of a security's particular underlying circumstances.
3. Inflation Risk: When any type of inflation is present, a dollar today will not buy as much as a dollar next year, because purchasing power is eroding at the rate of inflation.
4. Currency Risk: Overseas investments are subject to fluctuations in the value of the dollar against the currency of the investment's originating country. This is also referred to as exchange rate risk.

5. **Political and Legislative Risks:** Companies face a complex set of laws and circumstances in each country in which they operate. The political and legal environment can change rapidly and without warning, with significant impact, especially for companies operating outside of the United States.
6. **Reinvestment Risk:** This is the risk that future proceeds from investments may have to be reinvested at a potentially lower rate of return (i.e. interest rate). This primarily relates to fixed income securities.
7. **Business Risk:** These risks are associated with a particular industry or a particular company within an industry. For example, oil-drilling companies depend on finding oil and then refining it, a lengthy process, before they can generate a profit. They carry a higher risk of profitability than an electric company, which generates its income from a steady stream of customers who buy electricity no matter what the economic environment is like.
8. **Liquidity Risk:** Liquidity is the ability to readily convert an investment into cash. Generally, assets are more liquid if many traders are interested in a standardized product. For example, Treasury Bills are highly liquid, while real estate properties are not.
9. **Financial Risk:** Excessive borrowing to finance a business' operations increases the risk of profitability, because the company must meet the terms of its obligations in good times and bad. During periods of financial stress, the inability to meet loan obligations may result in bankruptcy and/or a declining market value.

Past performance is not a guarantee of future returns. Investing in securities and other investments involve a risk of loss that each Client should understand and be willing to bear. Clients are reminded to discuss these risks with the Advisor.

Item 9: Disciplinary Information

An investment advisor must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of its management personnel. Global Listing Accelerator does not have any disclosure items.

Item 10: Other Financial Industry Activities and Affiliations

The primary business of Global Listing Accelerator and its Advisory Persons is to provide portfolio management and investment advisory services to its Clients. Neither Global Listing Accelerator nor its Advisory Persons are involved in other business endeavors. Global Listing Accelerator does not maintain any affiliations with other firms, other than contracted service providers to assist with the servicing of its Client's accounts.

Item 11: Code of Ethics, Participation or Interest in Client Transactions, and Personal Trading

Code of Ethics

Global Listing Accelerator has adopted a Code of Ethics (the "Code") to address investment advisory conduct. The Code focuses primarily on fiduciary duty, personal securities transactions, insider trading, gifts, and conflicts of interest. The Code includes the firm's policies and procedures developed to protect client's interests in relation to the following topics:

1. The duty at all times to place the interests of clients first;
2. The requirement that all personal securities transactions be conducted in such a manner as to be consistent with the code of ethics.
3. The responsibility to avoid any actual or potential conflict of interest or misuse of an employee's position of trust and responsibility;
4. The fiduciary principle that information concerning the identity of security holdings and financial circumstances of clients is confidential; and
5. The principle that independence in the investment decision-making process is paramount.

Personal Trading

At times, Global Listing Accelerator and/or its IA Reps may take positions in the same securities as clients, and we will try to avoid conflicts with clients. The firm and its IA Reps will generally be "last in" and "last out" for the trading day when trading occurs in close proximity to client trades. We will not violate our fiduciary responsibilities to our clients. Scalping is prohibited. Should a conflict occur because of materiality, disclosure will be made to the client(s) at the time of trading. Incidental trading not deemed to be a conflict (i.e. a purchase or sale which is minimal in relation to the total outstanding value,

and as such would have negligible effect on the market price), would not be disclosed at the time of trading.

Item 12: Brokerage Practices

Client Referrals

Global Listing Accelerator does not have any arrangements to receive client referrals from any broker dealer or third party. Additionally, Global Listing Accelerator does not give or receive economic benefits for referring or referred clients.

Directed Brokerage

The Firm does not require clients to execute transactions through a specified broker-dealer. Clients should be aware that, in the event a client directs the brokerage to be used for transactions, the Firm may be limited in our ability to negotiate commissions, obtain volume discounts, or best execution in some transactions.

Trade Aggregation

Global Listing Accelerator may aggregate (“block trade”) sale and purchase orders with other client accounts that have similar orders being made at the same time under the management of the Firm, if in the Firm’s judgment aggregation is reasonably likely to result in an overall economic benefit to the client. If all aggregate orders do not fill at the same price, Global Listing Accelerator may cause the client and each similar order to pay or receive the average prices at which the orders were filled. If such orders cannot be fully executed under prevailing market conditions, Global Listing Accelerator may allocate the securities traded among clients and each similar order in a manner which it considers equitable, taking into account, the size of the order placed, the client’s cash position, investment objective of the account, size of the order and liquidity of the security.

Item 13: Review of Accounts and Reports on Accounts

Reviews

Global Listing Accelerator monitors client's managed accounts on a continuous basis and recommends a formal review with the client at least annually. Accounts are reviewed by the associated person assigned to the account.

Additional reviews may be offered in certain circumstances. Triggering factors that may stimulate additional reviews include, but are not limited to, changes in economic conditions, changes in the client's financial situation or investment objectives, or a client's request. Clients are encouraged to notify our firm if changes occur in their personal financial situation. Clients will receive statements directly from their account custodian(s) on at least a quarterly basis. Additionally, Global Listing Accelerator will provide performance reports on an as needed basis.

Item 14: Client Referrals & Other Compensation

We do not receive economic benefits from third parties in exchange for providing investment advice or other advisory services to our clients. We and our related persons do not compensate, either directly or indirectly, any person or entity who is not our supervised person for client referrals.

Item 15: Custody

We do not have physical custody of any of your funds and/or securities. However, we are deemed to have custody over your funds or securities because of the fee deduction authority granted by the client and in certain situations where we accept standing letters of authorization from clients to transfer assets to third parties. Your funds and securities will be held with a bank, broker-dealer, or other independent, qualified custodian. You will receive account statements from the independent, qualified custodian(s) holding your funds and securities at least quarterly. The account statements from your custodian(s) will indicate the amount of our advisory fees deducted from your account. You should carefully review account statements for accuracy. If you have questions regarding your account or if you did not receive a statement from your custodian, please contact us, at 646-905-1039 or qqssipo@outlook.com.

Item 16: Investment Discretion

Global Listing Accelerator offers management services on a discretionary basis. Clients must grant discretionary authority in the advisory agreement. Discretionary authority extends to the types and amounts of securities to be bought and sold in client accounts. Apart from the ability to instruct the custodian to withdraw advisory fees from client accounts, the firm does not have the ability to withdraw funds or securities from client accounts. If you wish, you may limit our discretionary authority by, for example, setting a limit on the type of securities that can be purchased for your account. Simply provide us with your restrictions or guidelines in writing.

Item 17: Voting Client Securities

Global Listing Accelerator does not vote proxies. It is the client's responsibility to vote proxies. Clients will receive proxy materials directly from the custodian. While Global Listing Accelerator employees may answer client questions regarding proxy voting matters in an effort to assist the client in determining how to vote the proxy, the final decision of how to vote the proxy rests with the client.

Item 18: Financial Information

Global Listing Accelerator does not require or solicit prepayment of more than \$1,200 in fees per client, six months or more in advance and therefore is not required to provide a balance sheet. Furthermore, Global Listing Accelerator does not have any financial commitments that may impair its ability to meet contractual and/or fiduciary obligations to clients. Finally, the Firm has not been the subject of a bankruptcy proceeding.

Item 19: Requirements for State Registered Advisors

This section does not apply.