

**Part 2B of Form ADV: Brochure Supplement****Item 1 Cover Page**

**Supervised Person:** Rupal J. Bhansali

**Firm Name:** Double Duty Money Management LLC

**Address:** 125 Park Avenue, 25<sup>th</sup> Floor  
New York, NY 10017

**Phone Number:** 212-408-1754

**The date of this brochure supplement is March 29, 2024.**

**This brochure supplement provides information about Rupal J. Bhansali that supplements the Double Duty Money Management LLC (“Adviser”) brochure. You should have received a copy of that brochure. Please contact the Adviser at 212-408-1754 if you did not receive the Adviser’s brochure or if you have any questions about the contents of this supplement.**

**Item 2 Educational Background and Business Experience**

Rupal J. Bhansali, born in 1967, is the Chief Executive Officer of the Adviser.

From 2011 through 2023, Rupal J. Bhansali served as the Chief Investment Officer of Global Equities and Portfolio Manager of International & Global Equities in the New York office of Ariel Investments, which is an asset management firm. Between 2001 and 2011, Ms. Bhansali was Portfolio Manager and Head of International Equities at MacKay Shields, headquartered in New York. Between 1996 and 2000, Ms. Bhansali was employed at Oppenheimer Capital as Portfolio Manager and Co-Head of International Equities. Previously, Ms. Bhansali worked at Soros Fund Management, Crosby Securities, and ICICI Ltd.

Rupal J. Bhansali received a Bachelor of Commerce from the University of Mumbai in 1989, and a Master of Commerce in International Finance and Banking from the University of Mumbai in 1991. Ms. Bhansali received an MBA in Finance from the University of Rochester’s Simon Business School in 1993, where she was a Rotary Foundation Scholar.

Rupal J. Bhansali qualified as an FSA Credential Holder from the IFRS Foundation in 2020.

Rupal J. Bhansali serves on the Advisory Board of the Ira M. Millstein Center for Global Markets and Corporate Ownership, serves on the Board of 100 Women in Finance, and serves on the Investment Committee of The National WWII Museum’s Endowment.

**Item 3 Disciplinary Information**

*Not applicable.*

**Item 4 Other Business Activities**

*Not applicable.*

**Item 5 Additional Compensation**

*Not applicable.*

**Item 6 Supervision**

Rupal J. Bhansali is the Chief Executive Officer of the Adviser. As such, she is generally responsible for her own supervision in offering advisory activities on behalf of the Adviser. Rupal J. Bhansali is required to comply with the Adviser's compliance and supervisory procedures manual, code of ethics, and other policies and procedures adopted by the Adviser from time to time. Rupal J. Bhansali can be reached at 212-408-1754.

**Item 7 Requirements for State-Registered Advisers**

*Not applicable.*

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**Supervised Person:** Jonathan “Chaim” Schneider

**Firm Name:** Double Duty Money Management LLC

**Address:** 125 Park Avenue, 25<sup>th</sup> Floor  
New York, NY 10017

**Phone Number:** 212-408-1754

**The date of this brochure supplement is March 29, 2024.**

**This brochure supplement provides information about Jonathan “Chaim” Schneider that supplements the Double Duty Money Management LLC (“Adviser”) brochure. You should have received a copy of that brochure. Please contact the Adviser at 212-408-1754 if you did not receive the Adviser’s brochure or if you have any questions about the contents of this supplement.**

**Item 2 Educational Background and Business Experience**

Jonathan “Chaim” Schneider, born in 1978, is the Chief Compliance Officer and a Portfolio Manager of the Adviser.

Prior to founding the Adviser in 2023, Mr. Schneider managed a multi-family office, Charlemagne Capital, since June 2020. During 2022 and 2023, he was an independent contractor for 1Rivet, an international IT strategy and consulting firm headquartered in Virginia. Between December 2012 and June 2020, Mr. Schneider was employed in the New York office of Ariel Investments (which is an asset management firm), most recently serving as Senior Vice President and Director of Research for International & Global Equities. Between 2011 and 2012, Mr. Schneider was a Senior Research Manager at Deloitte’s Center for Financial Services. Previously between 2004 and 2011, Mr. Schneider was an International Equity Research Analyst at MacKay Shields. Prior to that, he worked at Citigroup as an Associate in Equity Research.

Mr. Schneider received a B.S. Degree in Accounting from Yeshiva University in 2000, and an M.B.A. in Finance from the NYU Stern School of Business in 2005. Prior to pursuing his M.B.A., Mr. Schneider worked for Deloitte as a Senior Audit Associate.

Mr. Schneider qualified as an FSA Credential Holder from the IFRS Foundation in 2020. He qualified as a CFA Charterholder from the CFA Institute in 2004. Mr. Schneider qualified as a Certified Public Accountant from the Association of International Certified Professional Accountants in 2002, although his CPA license is currently in Inactive Status.

**Item 3 Disciplinary Information**

*Not applicable.*

**Item 4 Other Business Activities**

*Not applicable.*

**Item 5 Additional Compensation**

*Not applicable.*

**Item 6 Supervision**

Mr. Schneider is the Chief Compliance Officer and a Portfolio Manager of the Adviser. Rupal J. Bhansali, Chief Executive Officer, is generally responsible for supervising Mr. Schneider's advisory activities on behalf of the Adviser. The telephone number to reach Rupal J. Bhansali is 212-408-1754. Mr. Schneider is required to comply with the Adviser's compliance and supervisory procedures manual, code of ethics, and other policies and procedures adopted by the Adviser from time to time. Mr. Schneider can be reached at 212-408-1754.

**Item 7 Requirements for State-Registered Advisers**

*Not applicable.*