

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
April 2024

Doron Kochavi

Carnegie Wealth Management LLC
738 Berkshire Ave
La Canada, CA 91011

Firm Contact:
Richard Villosis
Chief Compliance Officer

This brochure supplement provides information about Mr. Kochavi that supplements our brochure. You should have received a copy of that brochure. Please contact Richard Villosis if you did not receive Carnegie Wealth Management LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Kochavi is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #1011155.

Item 2: Educational Background & Business Experience

Doron Kochavi
Year of Birth: 1949

Educational Background:

- 1980: Claremont Graduate University; Ph. D in International Relations & Economics
- 1978: Claremont Graduate University; M.A. in International Relations & Economics
- 1976: California State University, Northridge; Bachelor's degree in Political Science

Business Background:

- 02/2024 – Present Carnegie Wealth Management LLC; Founder & Wealth Advisor
- 10/2015 – 01/2024 Western International Securities, Inc. dba Carnegie Wealth Management; Registered Representative
- 07/2012 – 09/2015 UBS Financial Services, Inc.; Registered Representative

Exams, Licenses & Other Professional Designations:

- 2018 – Securities Industry Essentials Examination (SIE) Exam
- 1988 – Series 7 Exam
- 1981 – Series 63 Exam & Series 65

Item 3: Disciplinary Information

Mr. Doron Kochavi was involved in a regulatory action which resulted in a suspension and civil and administrative fine being issued on 01/16/2024. In addition, Mr. Doron Kochavi was involved in a customer dispute which was settled on 02/08/2021. For additional information please search CRD #1011155 at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

Mr. Kochavi is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Kochavi, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Kochavi does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Richard Villosis, Chief Compliance Officer of Carnegie Wealth Management LLC, supervises and monitors Mr. Kochavi's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Richard Villosis if you have any questions about Mr. Kochavi's brochure supplement at 818-679-2724.