

Item 1

A.

LW Capital Management, LLC

**Brochure Supplement
December 31, 2023**

14 Stonewell Road

Rockville Center, NY 11570

917-306-0461

B.

This Brochure supplement provides information that supplements the LW Capital Management, LLC ADV Part 2A Brochure. You should have received a copy of that Brochure. Please contact Mr. Matthew Sweeney, Chief Compliance Officer, at 917-306-0461 or msweeney@laughingwatercapital.com if you did *not* receive LW Capital Management, LLC Brochure or if you have any questions about the contents of this supplement.

Matthew Sweeney

Item 2 Education Background and Business Experience

Mr. Sweeney is the Founder and Manager of LW Capital Management, LLC. The firm employs a concentrated equity strategy while focusing on companies that are dealing with some sort of structural or operational difficulties which can be resolved by an incentivized management team if given enough time. Mr. Sweeney began his career in 2001 at Cantor Fitzgerald as an institutional equity sales trader where he was exposed to the investment styles of dozens of different mutual funds, hedge funds, registered investment advisors, and partnerships. He later led the firm's equity syndicate offering, acting as deal captain on more than \$4 billion of equity capital markets transactions led by Cantor Fitzgerald's investment banking group. In his last role with Cantor Fitzgerald, Mr. Sweeney focused on equity ideation for institutional clients pursuing concentrated equity strategies, similar to the strategy employed by Laughing Water Capital. Mr. Sweeney left Cantor Fitzgerald as a partner in 2013 to solely focus on investing. He received a Bachelor of Arts degree in History in 2001 from the College of the Holy Cross, and a Master's degree in 2006 in International Relations focused on the Middle East and Terrorism from Seton Hall University. Matt is a Chartered Financial Analyst (CFA), and former Vice Chair of the New York Society of Security Analysts ("NYSSA") Value Investing Committee.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

A. The supervised person is not actively engaged in any other investment-related businesses or occupations.

B. The supervised person is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.