

SUPERVISED PERSON BROCHURE

FORM ADV PART 2B

Richard “Darren” Simons



Diamond

Wealth Management, LLC

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This brochure supplement provides information about Richard “Darren” Simons and supplements the Diamond Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Richard “Darren” Simons if you did not receive the brochure or if you have questions about the contents of this supplement.

Additional information about Richard “Darren” Simons (CRD #2649426) is available on the SEC’s website at www.adviserinfo.sec.gov.

April 2024

Brochure Supplement (Part 2B of Form ADV)

Supervised Person Brochure

Richard “Darren” Simons

- Year of birth: 1970

Item 2 Educational Background and Business Experience

Educational Background:

- Brigham Young University; Bachelor of Arts- Spanish & Psychology; 1995

Business Experience:

- Diamond Wealth Management, LLC; Investment Advisor Representative; 11/2017-Present
- Northern Peaks Soccer Club LLC; Owner/Manager; 07/2018 – Present
- Odyssey Aviation LLC; Managing Director, 11/2017- 12/2020
- International Soccer Academy; Owner; 06/2012 - 12/2013
- Capital Guardian Wealth Management, LLC; Investment Advisor Representative; 07/2012–10/2017
- Capital Guardian, LLC; Registered Representative; 11/2012 – 06/2017
- Fortress Real Estate Advisors LLC; Owner; 12/2006 – 07/2012
- Fortius Wealth Management LLC; Investment Advisor Representative/Owner; 11/2006 – 06/2012
- Intermountain Financial Services, Inc.; Registered Representative; 03/2006 – 06/2011
- Fortius Financial Advisors, LLC; Investment Advisor Representative; 06/2004 – 12/2006
- Merrill Lynch, Pierce, Fenner & Smith Incorporated; Investment Advisor Representative/Registered Representative; 12/2002– 03/2004

Item 3 Disciplinary Information

Criminal or Civil Action: None to report.

Administrative Proceeding: None to report.

Self-Regulatory Proceeding: None to report.

Item 4 Other Business Activities

Mr. Simons owns and coaches Northern Peaks Soccer Club LLC. He spends approximately two hours a week in this capacity and receives compensation for his role with this business.

Item 5 Additional Compensation

Mr. Simons receives minimal compensation as owner and coach of Northern Peaks Soccer Club LLC. He does not receive any performance-based fees.

Item 6 Supervision

Mr. Simons is supervised by David Hill, Chief Compliance Officer of DWM. He reviews Mr.

Simons' work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions. David Hill can be contacted at the following information: PHONE: 801-216-4811 EMAIL: dave@diamondwealthmgt.com