



Form ADV Part 2B – Brochure Supplement
for

Derek Bough
915 28th Street
Des Moines, IA 50312

Effective: March 5, 2024

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Derek Bough (CRD# 5946454) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Bough is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Mr. Derek Bough is an Investment Advisor Representative of Portfolio Medics. Mr. Bough, born in July of 1973, is dedicated to advising Clients of Portfolio Medics. Mr. Bough graduated in 1994 with an Associates Degree in Liberal Arts.

Licensing and Examinations

Series 65 March 2024

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	04/2024 to Present
Rideshare and Delivery, Uber Doordash and Lyft	06/2017 to Present
IAR, Investment Advisor Group	02/2021 to 04/2024
IAR, Successful Resource Management	07/2011 to 06/2012
IAR, Think Spending	04/2012 to 12/2018
IAR, The Investment Advisor Alliance	08/2018 to 02/2021

Item 3 – Disciplinary Information

Mr. Bough filed three financial disclosures for bankruptcy in September of 2018. Each has been satisfied as of. Mr. Bough's FINRA Brokercheck may have additional information regarding the disciplinary history of Derek Bough that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Bough has the following Outside Business Activities; Rideshare delivery driver, spends approximately 40 hours a month during market and non-market hours in this activity.

Item 5 – Additional Compensation

Mr. Bough has additional business activities and compensation that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Bough serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Bough does not have any additional information to disclose

