

Part 2B of Form ADV: *Brochure Supplement*

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**This brochure supplement provides information about Howard M. Rosenblatt that supplements the NetWorth Asset Management, Inc. brochure. You should have received a copy of that brochure. Please contact Roger A. Hubley (352-268-2080) if you did not receive the NetWorth Asset Management, Inc.'s brochure or if you have any questions about the contents of this supplement. Registration as an investment adviser does not imply a certain level of skill or training.**

**Additional information about Jonathan M. Leftwich is available of the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2 Educational Background and Business Experience Full Legal Name:**

Jonathan M. Leftwich

**Born: 1981**

**Education:**

- University of Florida – No Degree 2012 - 2015
- Santa Fe College – Associates Degree Business Administration and Management 2005 – 2007
- Wichita State University – No Degree 2000 – 2003

**Business Experience**

- NetWorth Asset Management, Inc – Associate Financial Advisor 06/2022 – Present
- Transitional Broker – 03/01/2024 - Present
- Intercarolina Financial Services, Inc – 03/2023 – 02/29/2024
- Northwestern Mutual Life Insurance Company – Financial Planner 11/2021 – 06/2022
- AnnieMac Home Mortgage – Mortgage Originator 01/2018 – 11/2021
- FBT Mortgage LLC – Mortgage Originator 06/2015 – 11/2021
- Wells Fargo Home Mortgage – 12/2014 – 06/2015
- SunState Federal Credit Union (now Radiant CU) – Assistant Manager/Member Service 06/2007 – 12/2014
- Men's Warehouse - Assistant Manager 01/2004 – 01/2007

**Designations**

Jonathan M. Leftwich has not earned any professional designations.

**Item 3 Disciplinary Information**

Jonathan M. Leftwich has no reportable disciplinary history.

#### **Item 4 Other Business Activities**

##### **A. Investment-Related Activities**

Jonathan M. Leftwich is also engaged in the following investment-related activities:

Registered representative of a broker-dealer\*

Another investment advisor or financial planner\*\*

Insurance company or agency

\*As a registered representative of Transitional Broker commissions may be received from the sales of securities.

\*\*As an investment adviser representative of Equity Trust Company

##### **B. Non Investment-Related Activities**

Jonathan M. Leftwich is a licensed Life & Health Insurance Agent which provide substantial compensation and involve a substantial amount of his time.

#### **Item 5 Additional Compensation**

Jonathan M. Leftwich does not receive any economic benefit from a non-advisory client for the provision of advisory services.

#### **Item 6 Supervision**

**Supervisor:** Roger A. Hubley – NetWorth Asset Management, Inc.

**Title:** Chief Executive Officer and Chief Compliance Officer

**Phone Number:** 352-268-2080