

Loomis Capital Management – Customer Relationship Summary

As of September 25, 2024

Introduction

Loomis Capital Management LP (“Loomis Capital”) <https://loomiscapitalmanagement.com/> is registered with the U.S. Securities and Exchange Commission (“SEC”) as an Investment Adviser. Brokerage and investment advisory services and fees differ. It is important for you to understand the differences. There are free tools available for you to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS). This site also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer investment advisory services to individuals and their associated trusts, endowments, foundations, and estates. We provide investment advisory services and financial planning across multiple asset classes, including, but not limited to, individual stocks and bonds, private funds, mutual funds, exchange traded funds, commodity futures, options, swaps and other derivatives. We offer advisory services to retail investors guided by investment guidelines that are highly customized and define your objectives, time horizons, risk tolerances, and any constraints. As part of our regular services, we monitor and advise on your investments that we have defined in the Investment Advisory Agreement (“Portfolio Investments”). We will review your account monthly to evaluate and make recommendations with respect to asset allocation and securities and we will conduct quarterly calls with you and your third-party managers to discuss our observations and any recommendations.

We can manage your account(s) on a discretionary or non-discretionary basis. If you elect for us to manage your account on a discretionary basis, we will be authorized by you to make investment recommendations for your account(s) and will buy and sell the securities and/or hire and fire other managers we have recommended to you without contacting you in advance. When we manage your account on a non-discretionary basis, this means that you make the ultimate decision regarding the purchase and sale of investments. We will contact you before we arrange the purchase and sale of any securities we have recommended to you.

Generally, we require an account minimum of \$100,000,000 to become a client. For more detailed information about our services, refer to our Form ADV 2A <https://adviserinfo.sec.gov/firm>.

Conversation Starters. Ask your financial professional...

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

What fees will I pay?

We charge a management fee based on a percentage of the market value of Portfolio Investments or alternative asset capital commitments, as valued by custodians or other institutions, ranging from 0.25-1.0% for brokerage accounts and 0.25-2.0% for alternative assets. Management fees are billed quarterly in arrears and are calculated as of the last day of the quarter. Because management fees are based upon Portfolio Investments, the more assets you designate for our management, the more you will pay for our services. Therefore, we may have an incentive to encourage you to increase the amount of assets that you designate for our management. You will authorize your Custodian(s) to deduct the management fee when due or may pay us by check or electronic fund transfer. You may terminate your relationship with us by providing written notice and we will prorate the management fees we have earned through the termination date and send you an invoice for the any management fees due.

In addition to our fees discussed above, you are responsible for the fees and expenses that may be charged by other advisers including separate account managers, private funds, mutual funds and/or ETFs. You should review both the fees charged by these other advisers and funds and our fees to fully understand the total amount of fees to be paid.

Customer Relationship Summary

Other fees charged to you that are related to your account are custodial fees, brokerage commissions, transaction fees, and other maintenance fees charged by the custodian and/or executing broker, reporting fees, accounting fees, legal fees, and tax and audit fees.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

The fees for investment advisory services are described in further detail in our firm's ADV, in particular, Part 2A brochure, Item 5 <https://adviserinfo.sec.gov/firm>.

Conversation Starter. Ask your financial professional...

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. At the same time, the way we conduct business creates conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

We manage accounts for multiple clients, and we allocate our time based on each client's needs. We earn more as we expand our client base and grow our assets under management, and we seek to balance our staffing with the individualized needs of each client.

Conversation Starter. Ask your financial professional...

- *How might your conflicts of interest affect me, and how will you address them?*

For more detailed information regarding conflicts of interest, please see our Form ADV, Part 2A brochure <https://adviserinfo.sec.gov/firm>.

How do your financial professionals make money?

At Loomis Capital, our financial professionals are paid a salary, discretionary bonus and non-cash compensation in the form of an employee benefits package. Compensation is based on a variety of factors, including the number, value and complexity of accounts under management, the performance of those accounts, and client satisfaction and retention.

Do your financial professionals have legal or disciplinary history?

No, our financial professionals do not have any legal or disciplinary history to disclose. Please see Investor.gov/CRS for a free and simple search tool to research Loomis Capital and our financial professionals.

Conversation Starter. Ask your financial professional...

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

If you would like additional, up-to-date information or a copy of this disclosure, please call 203-249-6431.

Conversation Starter. Ask your financial professional...

- *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*