

Form CRS – Client Relationship Summary**Introduction**

Angel Light Capital Corp. (“Adviser”) is an investment advisor registered with the Securities and Exchange Commission. We feel that it is important for you to understand how advisory and brokerage services and fees differ in order to determine which type of account is right for you. There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS which also provides educational materials about investment advisers, broker dealers, and investing.

What types of investment services and advice can you provide me?

As an SEC registered investment adviser, Adviser offers its investment advisory services to retail investors for an ongoing asset-based fee based on the value of cash and investments in your account as a percentage, fixed flat fee amount, or blended tiered approach. Our advisory services (through Adviser and Adviser’s relying advisers) include wealth management, investment management, investment consulting, portfolio management, financial planning, referrals to third party money managers, insurance premium payment management and advisory services, consultations on wealth transfer, estate planning, income taxes, retirement planning, education funding, charitable gifting and management of venture capital funds structured as special purpose vehicles. If you open an account with our firm, we’ll meet with you to understand your current financial situation, existing resources, goals, and risk tolerance. Based on what we learn, we’ll recommend a portfolio of investments that is regularly monitored (at least quarterly), and if necessary, rebalanced to meet your changing needs, stated goals and objectives.

Certain of our client accounts are managed on a discretionary basis which means we don’t need to call you when buying or selling in your account. Other client accounts are managed on a non-discretionary basis which means that you make the ultimate investment decision regarding purchases or sales of investments. You will sign an investment advisory agreement that either gives us discretionary authority or limits our discretion through a nondiscretionary arrangement. This agreement will remain in place until you or we terminate the relationship.

Questions to Ask Us:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do those qualifications mean?

What fees and costs will I pay?

Fees and costs affect the value of your account over time. Please ask your adviser to give you personalized information on the fees and costs that you will pay. You will be charged an ongoing fee (a fixed flat fee, a percentage of the value of your account or a blended tiered approach) that is calculated annually and then collected on a quarterly basis (typically in advance) based on the aggregated net market value of the investments in your account. Our fee schedule ranges from 1% to 2% depending on the value of the investments in your account, the amount invested with us, and the way in which our relationship with you is structured. Our fees vary, are negotiable, and can be customized depending on the size and value of your account. Our incentive is to increase the value of your account over time which will increase our fees over time. In most cases, the quarterly fees will be automatically deducted from your account.

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We may also charge a performance fee which is based on a share of capital gains on or capital appreciation of the managed assets in your account.

The custodian or broker-dealer that holds your assets can charge you a transaction fee when we buy or sell an investment for you. These transaction fees are in addition to our advisory fee for our investment advisory service.

You could also pay charges imposed by the custodian or broker-dealer holding your accounts for certain investments and maintaining your account.

Some investments, such as mutual funds, exchange traded funds and private investment funds charge additional fees that will reduce the value of your investments over time. You will pay fees and costs whether you make or lose money on your investments. Please make sure you understand what fees and costs you are paying.

Questions to Ask Us:

- Help me understand how these fees and costs will affect my investments. If I give you \$100,000 to invest, how much will go to fees and costs and how much will be invested for me?
- How do you determine what fee I will be charged?

What are your legal obligations to me when acting as my investment adviser? How does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have a fiduciary duty to place the interest of our clients ahead of our own and the firm. At the same time, the way we make money creates some conflicts with your interests. To address these conflicts, we have procedures in place to monitor our client portfolios. You should understand and ask us about these conflicts because they can affect the investment advice we provide you.

The firm's revenue is from the advisory fees we collect from your accounts each quarter and from management fees for sponsoring and/or managing certain venture capital funds structured as special purpose vehicles.

Do you or your financial professionals have legal or disciplinary history?

No, our firm and/or financial professionals do not have any legal and disciplinary history. Visit www.investor.gov/CRS for a free and simple search tool to research our firm and financial advisor.

Additional Information

You can find additional information about our firm's investment advisory services on the SEC's website at www.adviserinfo.sec.gov by searching CRD #332254. You may also contact our firm at (917) 685-5507 and talk to Katherine Woo, CFA, Investment Advisor.

Questions to Ask Us:

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?