

Main Street Securities LLC
Form Customer Relationship Summary (CRS)
June 2024

<i>Introduction</i>	Main Street Securities LLC (“Main Street” or “we” or “our”) is registered with the U.S. Securities and Exchange Commission (the “SEC”) as a broker-dealer and is a member of the Financial Industry Regulatory Authority, Inc. (“FINRA”). Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS , which also provides educational materials about broker-dealers, investment advisers, and investing.		
<i>What investment services and advice can you provide me?</i>	<p>We are a limited purpose broker-dealer offering private investment placement services solely to accredited investors, as well as merger and acquisition advisory services. Since we are a limited purpose firm, we do not offer accounts or hold your funds and securities. We act as a private placement agent on behalf of a limited selection of private companies (“Issuer(s)”). Other firms may offer a wider range of choices, some of which might have lower costs. The securities we offer are limited to illiquid private investments in certain Issuers. An investment into an Issuer would be reflected only in the records of that Issuer or with any transfer agent servicing that Issuer, and we do not hold your funds and securities. As a placement agent, we act for and on behalf of various Issuers, but we do not provide any ongoing monitoring of customer accounts (i.e., we will not review your investment in Issuers and will not recommend whether to continue that investment or not). In the event that your accreditation status, as defined in Regulation D under the 1933 Act, undergoes any change, you shall promptly notify Main Street in writing of such change within thirty (30) days.</p> <table><tr><td><i>CONVERSATION STARTER: Ask your financial professional:</i></td></tr><tr><td>Given my financial situation, should I choose a brokerage service? Why or why not? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?</td></tr></table>	<i>CONVERSATION STARTER: Ask your financial professional:</i>	Given my financial situation, should I choose a brokerage service? Why or why not? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?
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<i>What fees will I pay?</i>	<p>We are compensated for our placement services by the Issuers with which we work with, typically in the form of a percentage of the investment amount raised. You will not pay any fees to us. However, you may pay fees charged by the Issuers that you invest in. You should carefully review the offering documents for the Issuers you invest in, to ensure that you understand any fees you may pay to them.</p> <p>You may pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you may pay.</p> <table><tr><td><i>CONVERSATION STARTER: Ask your financial professional:</i></td></tr><tr><td><i>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i></td></tr></table>	<i>CONVERSATION STARTER: Ask your financial professional:</i>	<i>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i>
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<i>What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?</i>	<p>We <i>do not</i> provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts as they may affect the services we provide to you. Our affiliate, Mainshares Capital 1 LLC may also invest in the private placements we offer to other retail investors and could make money and benefit from our Firm's securities activities.</p> <p>Here are some examples to help you understand what this means:</p> <ul style="list-style-type: none">• We receive placement fees from the Issuers we solicit, which are generally based upon the amount of interests subscribed to by investors. Thus, our solicitations of such investments may be influenced by our desire to obtain these fees.• We offer investments in a limited number of Issuers. There may be other investment opportunities that we do not offer that better suit your needs. <div><i>CONVERSATION STARTER: Ask your financial professional:</i> <i>How might your conflicts of interest affect me, and how will you address them?</i></div>
<i>How do your financial professionals make money?</i>	<p>Our registered representatives earn a combination of base salary and incentive compensation based on assets raised for the specific Issuers. The incentive compensation can be a conflict for our representatives as they want to increase the amount of assets raised in order to increase their compensation.</p>
<i>Do you or your financial professionals have legal or disciplinary history?</i>	<p>No. Neither Main Street nor its financial professionals have reportable legal or disciplinary events. Visit Investor.gov/CRS for a free and simple search tool to research Main Street and our financial professionals.</p> <p>You may also review our history by searching Main Street Securities LLC at https://brokercheck.finra.org.</p> <div><i>CONVERSATION STARTER: Ask your financial professional:</i> <i>As a financial professional, do you have any disciplinary history? For what type of conduct?</i></div>
<i>Additional Information</i>	<p>If you would like additional, up to date information or a copy of this Form CRS, please call (201) 274-5741 or contact your registered representative.</p> <div><i>CONVERSATION STARTER: Ask your financial professional:</i> <i>Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?</i></div>

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Exhibit A - Summary of Material Changes

Since our last update to Form CRS dated September 2023, we have made the following material changes:

- We disclosed a new affiliated entity, Mainshares Capital 1 LLC, who may invest in the private placement offerings we participate in.