

TXSE Listing Application: Listing Structured Products

Instructions: Please complete all parts of this form. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

Part I: Corporate Information

General Information

Date:

Company/Firm/Trustee Name (the "Company"):

Address of Principal Executive Offices:

Address Line 2:

City/Province:

State:

Zip/Postal Code:

Country:

Phone:

Fax:

Website:

State of Incorporation:

Country of Incorporation:

Date of Incorporation:

Date of Fiscal Year End:

SEC File Number:

Central Index Key (CIK) Code:

Company Description:

Part II: Corporate Contacts

Please provide information for a primary and an alternate contact and authorized outside legal counsel for the purposes of processing this application.

Sponsor / Primary Contact

Name: Title/Firm:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Alternate Contact

Name: Title/Firm:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Outside Legal Counsel

Firm Name: Contact Name:

Phone: Email:

U.S. Business Hours Contact (if located outside of the U.S.):

Part III: Securities/Accounting

Investment Adviser

	Sponsor	Investment Adviser	Trustee	Sub-Adviser
Firm Name:				
Primary Contact:				

Investment Adviser

	Sponsor	Investment Adviser	Trustee	Sub-Adviser
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Phone:

Email:

Designated Liquidity Provider

Firm Name:

Contact Name:

Telephone:

Transfer Agent

Firm Name:

Part IV: Offering And Security Information

Product Type:

Product Symbol:

Product CUSIP:

Product Name:

Product Fiscal Year End:

Anticipated Number of Shares Outstanding Prior to Trading:

Shares per Creation Unit:

Anticipated Price Per Share:

Anticipated Beneficial Shareholders (After the Offering):

Expected Date of Initial Trading:

Fund Inception Date:

Is the security traded in \$1,000 denominations? Yes No

Is the security non-convertible debt? Yes No

Is the security redeemable at the option of the holders on at least a weekly basis? Yes No

Shares per Creation Unit:

Market of issuer's primary security:

Symbol of issuer's primary security:

Leverage Factor (%), if any:

What is the term (in years) of the security?

Expiration Date:

Is the security exchangeable? Yes No

Symbol of Underlying Security:

CUSIP of Underlying Security:

Entity that will calculate and disseminate the Intraday Portfolio or Reference Asset Value:

Expected Effective Date of the registration statement:

Expected closing date of the initial distribution:

Will the CUSIP be DTC eligible upon the commencement of trading? Yes No

Will the stock certificates contain any restrictive legends? If yes, please describe: Yes No

Is the investment adviser a registered broker-dealer or affiliated with a broker-dealer? Yes No

Is the Security Book Entry Only? Yes No

For actively managed funds, is the investment adviser affiliated with a broker-dealer? Yes No

Investment Objective

Description of Investment Objective and asset allocation:

Underlying Index or Reference Asset Information

Type of Underlying Instrument:

Name of Underlying Index or Reference Asset:

Index Symbol:

Index Provider:

Number of Components:

Types of Securities Included in Index:

Domestic (U.S.) Equity Only

International or Global Equity

Global & Domestic Equity

Fixed Income

Other (Please describe)

Certifications

Please check this box only if you are listing this product following the approval of a 19b-4 rule proposal.

By selecting this box, I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that as of the launch date of this product, the product will be in compliance with the description of the portfolio and limitations on portfolio holdings described in the product's 19b-4 application and to the extent practicable during the product's initial investment period.

I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that upon listing on TXSE, each Fund listed above (check all that apply):

Will comply with the conditions of Rule 6c-11 under the Investment Company Act of 1940 ("Rule 6c-11") and are eligible to operate in reliance on Rule 6c-11.

Will have adopted and implemented written policies and procedures that govern the construction of baskets and the process that will be used for the acceptance of baskets; **AND**

Such written policies and procedures include: 1) detailed parameters for the construction and acceptance of custom baskets that are in the best interests of the exchange-traded fund and its shareholders, including the process for any revisions to, or deviations from, those parameters and 2) the titles or roles of the employees of the exchange-traded fund's investment adviser who are required to review each custom basket for compliance with the parameters noted above.

Each Fund does not intend to utilize a custom basket. Please note that if the fund(s) decide to utilize a custom basket, the fund(s) must submit an updated certification.

Will not comply with the conditions of Rule 6c-11 AND will be relying on an SEC exemptive relief order that will not be automatically rescinded in connection with Rule 6c-11.

Part V: Board Member Information

Provide each board member's full legal name, age, committee assignments and indicate whether each director is independent, as defined in TXSE Rule 16.405(a)(2).

Name	Age	Independent	Audit Committee	Nominating Committee	Compensation Committee	Financially Sophisticated	Financial Expert

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Part VII: Supporting Documentation

In addition to a completed Listing Application, prior to approval, TXSE will require additional information and supporting documentation. The table below lists the specific documents TXSE will require prior to approval of your application. Required documentation must be provided prior to approval, but is not required at the time of original submission.

Additional Documents Required

Index Data Template

Following submission of the Listing Application, applicants that are seeking to list an index-based (passive) product must have the index provider submit the data requested in the Index Data Template directly to the analyst assigned to review the application.

Fund/Index Provider Representation

Attach a representation from the fund or index provider (as applicable) that “any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index”.

Calculation/Distribution Representation

Attach a representation that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time.

Please note that in addition to the documentation above, the Exchange may request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security’s initial listing, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or

Other Regulatory Authority. A company's security may be denied listing if the company fails to provide such information within a reasonable period of time or if any communication to the Exchange contains a material misrepresentation or omits material information necessary to make the communication to the Exchange not misleading.

Part VII: Affirmation

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify TXSE of any material changes. I understand that the Company has a continuing duty to update TXSE whenever there is an addition to or change in information previously furnished.

Signature of Duly Authorized Representative

Title

Date