

Amended and Restated Notice of Reliance on Substituted Compliance by:	Goldman Sachs International	3-Apr-24	Miten Trivedi; miten.trivedi@gs.com	United Kingdom	
<p>Pursuant to paragraph (a)(16) of the Order Granting Conditional Substituted Compliance in Connection with Certain Requirements Applicable to Non-U.S. Security-Based Swap Dealers and Major Security-Based Swap Participants Subject to Regulation in the United Kingdom (the "Order"), Goldman Sachs International ("GSI") hereby provides this amended and restated notice to the Securities and Exchange Commission ("Commission") of its intent to rely on the Order.</p> <p>GSI is a "Covered Entity" as that term is defined in paragraph (g)(1) of the Order. GSI intends to rely on substituted compliance with respect to certain requirements of the Securities Exchange Act of 1934 (the "Exchange Act") for which the Commission has provided substituted compliance determinations, as indicated in the chart below. For each section of the Order indicated below, GSI intends to rely on substituted compliance with regard to the full scope of transactions or activity for which substituted compliance is available under the Order. GSI will promptly provide the Commission with a further amended notice if GSI modifies the requirements for which GSI intends to rely on substituted compliance.</p>					
Rule Category	Sub-Category	Rule(s)	Substituted Compliance Order Section	Reliance	If "Yes" in Column E, is the jurisdictional scope limited? [Yes/No/NA]
Risk Control Requirements	Internal Risk Management	Exchange Act section 15F(j)(2) and Exchange Act rules 15Fh-3(h)(2)(iii)(I)	(b)(1)	Yes	No
Risk Control Requirements	Portfolio Reconciliation and Dispute Reporting	Exchange Act section 15F(i) and Exchange Act rules 15Fi-3	(b)(3)	Yes	No
Risk Control Requirements	Trading Relationship Documentation	Exchange Act section 15F(i) and Exchange Act rules 15Fi-5	(b)(5)	Yes	No
Capital and margin	Capital	Exchange Act section 15F(e) and Exchange Act rules 18a-1, and 18a-1a through d; Exchange Act rule 18a-5(a)(9); Exchange Act 18a-6(b)(1)(x); Exchange Act rules 18a-8(a)(1)(i), (a)(1)(ii), (b)(1), (b)(2) and (b)(4)	(c)(1)	Yes	No
Capital and margin	Margin	Exchange Act section 15F(e) and Exchange Act rule 18a-3 and Exchange Act rule 18a-5(a)(12)	(c)(2)	Yes	No
Internal Supervision and Compliance	Internal Supervision (including conflicts of Interest)	Exchange Act section 15F(j)(4)(A) and (j)(5) and Exchange Act rule 15Fh-3(h)	(d)(1), (3), (4)	Yes	No
Internal Supervision and Compliance	Chief Compliance Officer, Compliance Program	Exchange Act section 15F(k) and Exchange Act rule 15Fk-1	(d)(2), (3)	Yes	No
Counterparty Protection	Know your Counterparty	Exchange Act rule 15Fh-3(e)	(e)(3)	Yes	No
Recordkeeping and Reporting	Record Creation	Exchange Act rule 18a-5(a)(9) [record of net capital or tangible net worth]	(f)(1)(i)(J)	Yes	No
Recordkeeping and Reporting	Record Creation	Exchange Act rule 18a-5(a)(12) [current exposure and initial margin amount]	(f)(1)(i)(L)	Yes	No
Recordkeeping and Reporting	Record Maintenance	Exchange Act rule 18a-6(b)(1)(viii)	(f)(2)(i)(H)	Yes	No
Recordkeeping and Reporting	Record Maintenance	Exchange Act rule 18a-6(b)(2)(i)[retention for certain records at least 3 years, 2 in easily accessible place]	(f)(2)(i)(J)	Yes	No

Recordkeeping and Reporting	Financial Reports	Exchange Act rule 18a-7(a)(1), and the requirements of Exchange Act rule 18a-7(j) as applied to the requirements of Exchange Act rule 18a-7(a)(1)	(f)(3)	Yes	No
Recordkeeping and Reporting	Notifications	Exchange Act rules 18a-8(a)(1)(i), (a)(1)(ii), (b)(1), (b)(2) and (b)(4)	(f)(4)(i)(A)	Yes	No
Recordkeeping and Reporting	Securities Counts	Exchange Act rule 18a-9	(f)(5)	Yes	No