

Corporate Bond Offering Statistics¹

- **Total number of corporate bond offerings**

Description

The number of corporate bond offerings in the U.S. market based on pricing date.

Calculation Method

The estimate is produced by counting corporate bond offerings based on pricing date in each time period. It includes SEC-registered non-convertible bonds with maturities greater than 1 year, and excludes Preferred Stock, Mortgage/Asset Backed Securities, MTN Programs, Private Placements/144A, and Private Debt. It also excludes Municipal Bonds and other debt issued by government entities.

Data Source

LSEG SDC Platinum

- **Number of corporate bond offerings by U.S. and non-U.S. issuers**

Description

The number of corporate bond offerings in the U.S. market based on pricing date by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum

- **Number of corporate bond offerings by corporate and fund issuers**

Description

The number of corporate bond offerings in the U.S. market based on pricing date by corporate and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other corporate bond issuers except funds, as defined above at the time of offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering total proceeds**

¹ These statistics are produced by the staff of the U.S. Securities and Exchange Commission and the Commission expresses no view regarding the statistics. The statistics are produced from commercial data sets provided by third parties. Staff cannot guarantee the accuracy of third-party data. The statistics may change based on updated or revised data and methodology.

Description

Total proceeds from corporate bond offerings in the U.S. market based on pricing date in each time period.

Calculation Method

The estimate is produced by aggregating the proceeds from corporate bond offerings based on pricing date in the U.S. market in each time period. It includes SEC-registered non-convertible bonds with maturities greater than 1 year, and excludes Preferred Stock, Mortgage/Asset Backed Securities, MTN Programs, Private Placements/144A, and Private Debt. It also excludes Municipal Bonds and other debt issued by government entities.

Data Source

LSEG SDC Platinum

- **Corporate bond offering total proceeds by U.S. and non-U.S. issuers**

Description

Total proceeds from corporate bond offerings based on pricing date in the U.S. market by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering total proceeds by corporate and fund issuers**

Description

Total proceeds from corporate bond offerings based on pricing date in the U.S. market by corporate and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other corporate bond issuers except funds, as defined above at the time of offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering average proceeds**

Description

Average proceeds is the average of proceeds from corporate bond offerings based on pricing date in the U.S. market in each time period.

Calculation Method

The estimate is produced by averaging the proceeds from priced corporate bond offerings in each time period. It includes SEC-registered non-convertible bonds with maturities greater than 1 year, and

excludes Preferred Stock, Mortgage/Asset Backed Securities, MTN Programs, Private Placements/144A, and Private Debt. It also excludes Municipal Bonds and other debt issued by government entities.

Data Source

LSEG SDC Platinum

- **Corporate bond offering average proceeds by U.S. and non-U.S. issuers**

Description

Average of proceeds from corporate bond offering based on pricing date in the U.S. market by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, the U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering average proceeds by corporate and fund issuers**

Description

Average proceeds from corporate bond offerings in the U.S. market by corporate and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other corporate bond issuers except funds, as defined above at the time of offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering median proceeds**

Description

Median proceeds from corporate bond offerings based on pricing date in the U.S. market in each time period.

Calculation Method

The estimate is produced by locating the issuer with the middle value of the proceeds (or average of two middle values for even number of observations) from sorted corporate bond offering proceeds in each time period. It includes SEC-registered non-convertible bonds with maturities greater than 1 year, and excludes Preferred Stock, Mortgage/Asset Backed Securities, MTN Programs, Private Placements/144A, and Private Debt. It also excludes Municipal Bonds and other debt issued by government entities.

Data Source

LSEG SDC Platinum

- **Corporate bond offering median proceeds by U.S. and non-U.S. issuers**

Description

Median of proceeds raised in corporate bond offerings based on pricing date in the U.S. market by U.S. and non-U.S. issuers in each time period.

Calculation Method

For purposes of this estimate, U.S. and non-U.S. issuer classifications are based on the location of the primary offices at the time of the offerings.

Data Source

LSEG SDC Platinum

- **Corporate bond offering median proceeds by corporate and fund issuers**

Description

Median of proceeds from corporate bond offerings based on pricing date in the U.S. market by corporate and fund issuers in each time period.

Calculation Method

For purposes of this estimate, funds include closed-end funds (registered under the Investment Company Act of 1940) and business development companies (closed-end investment funds exempt under the Investment Company Act of 1940). Corporate issuers are all other corporate bond offering issuers except funds, as defined above at the time of offerings.

Data Source

LSEG SDC Platinum

- **Number of corporate bond offerings by major industry group**

Description

Number of corporate bond offerings based on pricing date in the U.S. market by major industry group in each time period.

Calculation Method

The industry classification is based on 4-digit primary SIC codes of corporate bond issuers, which are grouped to form 11 major industries at the time of offerings. All other 4-digit SIC codes that are not among the 11 major industry groups are classified as Other.

Data Source

LSEG SDC Platinum

- **Corporate bond offering total proceeds by major industry group**

Description

Total proceeds from corporate bond offerings based on pricing date in the U.S market by major industry group in each time period.

Calculation Method

The industry classification is based on 4-digit primary SIC codes of corporate bond issuers, which are grouped to form 11 major industries at the time of offerings. All other 4-digit SIC codes that are not among the 11 major industry groups are classified as Other.

Data Source

LSEG SDC Platinum