

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

**TEXAS STOCK EXCHANGE FEE
SCHEDULE**

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Section A — Transaction Fees

TXSE Members are charged fees or provided rebates for transactions executed on the Exchange according to the schedule below. Fees and rebates are stated per share for securities priced at or above \$1.00 and as a percentage of the total dollar value (“TDV”) of the transaction for securities priced below \$1.00.

Description	Securities at or above \$1.00	Securities below \$1.00
Add displayed liquidity	(\$0.0031)	(0.15% of TDV)
Remove displayed liquidity	\$0.0030	0.15% of TDV
Add non-displayed liquidity	\$0.0002	0.05% of TDV
Remove non-displayed liquidity	\$0.0002	0.05% of TDV

Auction Orders

\$0.0012 per share for any Eligible Auction Order executed in a TXSE Opening, Closing, IPO, Halt or Volatility Closing Auction as defined in TXSE Rule 11.022. This fee applies in lieu of, and would not be combined with, any other transaction-specific fee or rebate set forth in the Fee Schedule.

Notes to Transaction Fees

- Rebates are indicated by parentheses ().
- All references to “per share” mean “per share executed.”

Section B through F – No Change

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