

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

Rules of Texas Stock Exchange LLC

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CHAPTER 11. TRADING RULES

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Rule 11.022 Auctions.

(a) Definitions

(1)-(27) No change.

(28) The term “New Issue ETP” shall mean a security listed on the Exchange pursuant to Chapter 17 that is eligible to participate in an IPO Auction pursuant to Rule 11.022(d).

(d) IPO Auctions and Halt Auctions. For trading in a TXSE-Listed Security in an initial public offering (an “IPO”) or following a Regulatory Halt in that security, other than a Regulatory Halt initiated pursuant to TXSE Rule 11.021(b)(2) following a Level 3 Market Decline, the Exchange will conduct an IPO or Halt Auction, as described below.

(2) IPO and Halt Auction Process.

(E) Determination of TXSE IPO and Halt Auction Price.
Orders will be executed at the price that maximizes the number of shares executed in the auction.

(i) For IPO Auctions, orders will be executed at the price level within the Collar Price Range that maximizes the number of shares executed in the auction. In the event of a volume based tie at multiple price levels, the price level that results in the minimum total imbalance will be used. In the event of a volume based tie and a tie in minimum total imbalance at multiple price

levels, the price level closest to the issuing price will be used. The IPO Auction price will be TXSE Official IPO Opening Price.

(a) A New Issue ETP will by default commence trading at the beginning of the Pre-Market Session and the TXSE Official Opening Price determined pursuant to Rule 11.022(b)(2)(B) will also constitute the TXSE Official IPO Opening Price. A new Issue ETP will commence trading at the beginning of the Pre-Market Session unless an issuer elects to have the New Issue ETP participate in an IPO Auction pursuant to paragraph (d).

(ii) For Halt Auctions following a Regulatory Halt, orders will be executed at the price level within the Halt Auction Collars that maximizes the number of shares executed in the auction. In the event of a volume based tie at multiple price levels, the price level that results in the minimum total imbalance will be used. In the event of a volume based tie and a tie in minimum total imbalance at multiple price levels, [the price level closest to the issuing price will be used for IPO Auctions and]the price level closest to the Final Last Sale Eligible Trade will be used for Halt Auctions.[The IPO Auction price will be TXSE Official IPO Opening Price.]