

Exhibit 5

New text is underlined; deleted text is in brackets.

RULES OF THE BOARD OF GOVERNORS

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OPTIONS RULES**Rules Applicable to Trading of Options on Stocks, Exchange-Traded Fund Shares and Foreign Currencies (Rules 1000—1094)**

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Rule 1012. Series of Options Open for Trading

(a) – (d) No change.

••• *Commentary:* -----

.01 - .04 No change.

.05 (a) The interval of strike prices of series of options on individual stocks may be:

(i) (A) No change.

(B) To be eligible for inclusion into the \$1 Strike Program, an underlying stock must close below \$50 in its primary market on the previous trading day.

After a stock is added to the \$1 Strike Program, the Exchange may list \$1 strike prices from \$1 to \$50 that are no more than \$5 from the closing price of the underlying on the preceding day. For example, if the underlying stock closes at \$13, the Exchange may list strike prices from \$8 to \$18.

The Exchange may not list series with \$1 intervals within \$0.50 of an existing strike price in the same series, except that strike prices of \$2, \$3, \$4, [and] \$5 and \$6 shall be permitted within \$0.50 of an existing strike price for classes also selected to participate in the \$0.50 Strike Program. Additionally, the Exchange may not list long-term option series ("LEAPS(R)") at \$1 strike price intervals for any option class selected for the \$1 Strike Program, except as provided in subparagraph (C) below.

A stock shall remain in the \$1 Strike Program until otherwise designated by the Exchange.

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