**Exhibit 3A-3M**

This Exhibit contains thirteen electronic files embedded in this cover page for filing efficiency, as identified below. OCC has omitted the embedded files pursuant to 17 CFR 240.24b-2. OCC has separately filed and requested confidential treatment of the cover page containing the embedded files as protected from public disclosure by Exemptions 4 and 8 of the Freedom of Information Act ("FOIA"), 5 U.S.C. 552(b)(4), (b)(8), and 15 U.S.C. 78x(e) because the information it contains concerns (i) OCC's trade secrets and commercial information not customarily released to the public and is, and always has been, treated as the private information of OCC, the release of which is likely to cause foreseeable harm to OCC's commercial or financial interests; and (ii) the supervision of OCC, a financial institution regulated by the Commission. OCC believes the Form 19b-4 Information and Exhibit 1A provide a clear and adequate description of the relevant substance of the embedded file to facilitate meaningful public comment.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3A – Sept. 2, 2026 OCC Responses to SEC Staff Requests for Information; 6 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3B – Oct. 13, 2026 OCC Responses to SEC Staff Requests for Information; 3 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3C – Documentation of example cash settlement from August 24, 2026; 2 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3D – Meeting notes from the May 8, 2026 Joint Meeting of the Stress Test Working Group and Credit & Liquidity Risk Working Group; 2 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3E – Meeting notes from the May 14, 2026 Management Committee Meeting; 2 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3F – Meeting notes from the May 20, 2026 FRAC Meeting; 10 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3G – Materials from the May 8, 2026 Joint Meeting of the Stress Test Working Group and Credit & Liquidity Risk Working Group; 6 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3H – Materials from the May 14, 2026 Management Committee Meeting; 6 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3I – Materials from the May 20, 2026 FRAC Meeting; 4 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3J – Agenda from a June 16, 2026 Settlement Bank Annual Review Meeting; 3 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3K– Data regarding margin cash debits and returns; 5 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3L – Proposed Changes to Operations Manual; 2 pages.

Embedded File: **[Redacted Pursuant to Rule 24b-2]**

- Exhibit 3M – Conceptual Daily Account Summary; 2 pages.