

Exhibits 5C, 5D, 5E, 5F, 5G, 5H, 5I

This Exhibit contains seven electronic files embedded in this cover page for filing efficiency, as identified below. OCC has omitted the embedded files pursuant to 17 CFR 240.24b-2. OCC has separately filed and requested confidential treatment of the cover page containing the embedded files as protected from public disclosure by Exemptions 4 and 8 of the Freedom of Information Act (“FOIA”), 5 U.S.C. 552(b)(4), (b)(8), and 15 U.S.C. 78x(e) because the information it contains concerns (i) OCC’s trade secrets and commercial information not customarily released to the public and is, and always has been, treated as the private information of OCC, the release of which is likely to cause foreseeable harm to OCC’s commercial or financial interests; and (ii) the supervision of OCC, a financial institution regulated by the Commission. OCC believes the Form 19b-4 Information and Exhibit 1A provide a clear and adequate description of the relevant substance of the embedded files to facilitate meaningful public comment.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5C – Proposed Changes to OCC’s LRMF; 19 pages.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5D – Proposed Changes to OCC’s Clearing Fund Methodology Policy; 4 pages.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5E – Proposed changes to OCC’s CST Methodology Description; 4 pages.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5F – Proposed changes to OCC’s Capital Management Policy; 8 pages.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5G – Proposed changes to OCC’s Cash and Investment Management Policy; 6 pages.

Embedded File:

[Redacted Pursuant to Rule 240b-2]

- Exhibit 5H – Proposed changes to OCC’s Default Management Policy; 7 pages.

Embedded File: **[Redacted Pursuant to Rule 240b-2]**

- Exhibit 5I – Proposed changes to OCC’s RWD Plan; 9 pages.