

EXHIBIT 5

Underlined text indicates new text

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The Options Clearing Corporation

Schedule of Fees

Clearing Member

	*	*	*
Operational Loss Fee			
Maximum Operational Loss Fee**	\$ 182,211 ,000,000.00 less the aggregate amount of Operational Loss Fees previously charged and not refunded as of the date calculated, divided by the number of Clearing Members at the time charged.		
<p>** After contributing the EDCP Unvested Balance, OCC would charge the Operational Loss Fee if OCC's Liquid Net Assets Funded by Equity ("LNAFBE") falls below \$246,625,400,000.00 at any time or falls below \$274,286,000,000.00 for a period of 90 consecutive calendar days. If less than the maximum Operational Loss Fee is needed to return OCC's LNAFBE to \$301,431,600,000.00, OCC will charge only that amount.</p>			

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As of ~~April 2024~~March 2025. ALL FEES ARE SUBJECT TO CHANGE.

For further information, contact Member Services at 1-800-621-6072.