

EXHIBIT 5B

Underlined text indicates new text

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The Options Clearing Corporation

Schedule of Fees

Clearing Member

Operational Loss Fee

Maximum Operational Loss Fee**	\$182,000,000.00 less the aggregate amount of Operational Loss Fees previously charged and not refunded as of the date calculated, divided by the number of Clearing Members at the time charged.
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**After contributing the EDCP Unvested Balance, OCC would charge the Operational Loss Fee if OCC's Liquid Net Assets Funded by Equity ("LNAFBE") ~~shareholders' equity less the Minimum Corporate Contribution~~ falls below \$246,600,000.00 at any time or falls below \$274,000,000.00 for a period of 90 consecutive calendar days. If less than the maximum Operational Loss Fee is needed to return OCC's ~~shareholders' equity~~ LNAFBE to \$301,400,000.00, OCC will charge only that amount.

As of April 2024. ALL FEES ARE SUBJECT TO CHANGE.

For further in formation, contact Member Services at 1-800-621-6072.