

**Exhibit 3B**

This Exhibit contains three electronic files embedded in this cover page for filing efficiency, as identified below. OCC has omitted the embedded files pursuant to 17 CFR 240.24b-2. OCC has separately filed and requested confidential treatment of the cover page containing the embedded files as protected from public disclosure by Exemptions 4 and 8 of the Freedom of Information Act (“FOIA”), 5 U.S.C. 552(b)(4), (b)(8), and 15 U.S.C. 78x(e) because the information they contain concerns (i) OCC’s trade secrets and commercial information not customarily released to the public and is, and always has been, treated as the private information of OCC, the release of which is likely to cause foreseeable harm to OCC’s commercial or financial interests; and (ii) the supervision of OCC, a financial institution regulated by the Commission. OCC believes the Form 19b-4 Information and Exhibit 1A provide a clear and adequate description of the relevant substance of the embedded files to facilitate meaningful public comment.

**Embedded Files: [Redacted Pursuant to Rule 24b-2]**

- Exhibit 3B.1 Summary of an anonymous survey of Clearing Members participating in OCC’s Stock Loan Programs, conducted by a third-party service provider on behalf of OCC; 8 pages.
- Exhibit 3B.2 Survey report prepared by the third-party service provider; 36 pages.
- Exhibit 3B.3 Summary of OCC’s survey of Clearing Members concerning their preferences on collateral value and rounding conventions under OCC’s Stock Loan Programs; 3 pages.