

EXHIBIT 5

Underlined text indicates new text

~~Strikethrough~~ text indicates deleted text

The Options Clearing Corporation

Schedule of Fees

Clearing Member

* * *

Operational Loss Fee

Maximum Operational Loss Fee**	\$ 157,000,000.00 <u>174,000,000.00</u> less the aggregate amount of Operational Loss Fees previously charged and not refunded as of the date calculated, divided by the number of Clearing Members at the time charged.
---------------------------------------	---

*** OCC would charge the Operational Loss Fee if OCC's shareholders' equity less the Minimum Corporate Contribution falls below \$~~241,200,000.00~~272,700,000.00 at any time or falls below \$~~268,000,000.00~~303,000,000.00 for a period of 90 consecutive calendar days. If less than the maximum Operational Loss Fee is needed to return OCC's shareholders' equity to \$~~294,800,000.00~~333,300,000.00, OCC will charge only that amount.*

* * *

As of ~~January 2022~~February 2023. ALL FEES ARE SUBJECT TO CHANGE.

For further information, contact Member Services at 1-800-621-6072.