

EXHIBIT 5



OCC Rules

Underlined text indicates new text

~~Strikethrough~~ text indicates deleted text

Chapter VIII - Exercise and Assignment

RULE 801 – Exercise of Options

Issued and unexpired option contracts may, subject to Exchange Rules and the By-Laws, be exercised as follows:

(a) – (d) No change.

...Interpretations and Policies:

.01 - .03 No change.

.04 With respect to any ~~Market-Maker securities or futures~~ account, the Corporation shall process sell transactions in respect of American option contracts prior to exercises in respect of such contracts; ~~provided that, for the purposes of this Interpretation and Policy, JBO Participants' accounts shall not be considered Market-Maker accounts until such time as the Corporation on not less than 30 days' notice to Clearing Members is able to identify, on a subaccount basis, the transactions of a JBO Participant within JBO Participant accounts, in which case JBO Participant accounts shall be considered Market-Maker accounts.~~

RULE 805 - Expiration Exercise Procedure

(a) – (m) No change.

...Interpretations and Policies:

.01 - .03 No change.

.04 With respect to any ~~Market-Maker securities or futures~~ account, the Corporation shall process sell transactions in respect of option contracts prior to exercises in respect of such contracts; ~~provided that, for the purposes of this Interpretation and Policy, JBO Participants' accounts shall not be considered Market-Maker accounts until such time as the Corporation on not less than 30 days' notice to Clearing Members is able to identify, on a subaccount basis, the transactions of a JBO Participant within JBO Participants' accounts, in which case JBO Participants' accounts shall be considered Market-Maker accounts.~~