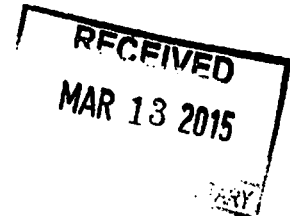


KCG Holdings, Inc.
545 Washington Boulevard
Jersey City, New Jersey 07310
1 201 222 9400 tel
1 800 544 7508 toll free
www.kcg.com



March 13, 2015



Brent Fields
Secretary
Securities and Exchange Commission
100 F. Street N.E.
Washington, D.C. 20549-1090

RE: Notice of Intention to Petition for Review of Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02


Dear Mr. Fields:

KCG Holdings, Inc. ("KCG") submits this letter, pursuant to Rule 430(b)(1) of the Securities and Exchange Commission's Rules of Practice, as written notice of KCG's intention to petition for review of the Order Approving Proposed Rule Change Concerning a Proposed Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02. The action approving the proposed rule change was made by the Division of Trading and Markets pursuant to delegated authority (17 C.F.R. § 200.30-3(a)(12)) on March 6, 2015 ([see http://www.sec.gov/rules/sro/occ/2015/34-74452.pdf](http://www.sec.gov/rules/sro/occ/2015/34-74452.pdf)).

KCG intends to file separately a petition for review in accordance with Rule 430(b)(2) of the Securities and Exchange Commission's Rules of Practice.

Any questions concerning this matter can be directed to me at jmccarthy@kcg.com or 646-428-1615.

Sincerely,



John A. McCarthy
General Counsel

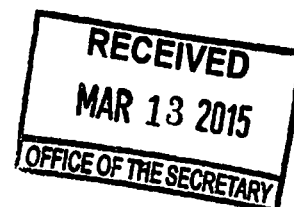


CERTIFICATE OF SERVICE

I, John A. McCarthy, General Counsel of KCG Holdings, Inc., hereby certify that on March 13, 2015, I served copies of the attached Notice of Intention to Petition for Review of the Order Approving Proposed Rule Change Concerning a Proposed Capital Plan for Raising Additional Capital That Would Support The Options Clearing Corporation's Function as a Systemically Important Financial Market Utility; Exchange Act Release No. 74452, File No. SR-OCC-2015-02, on Brent Fields, Secretary, Securities and Exchange Commission, by way of facsimile telephone number (202) 772-9324 and by sending the original the same day by Federal Express Overnight Mail to 100 F Street, N.E., Washington, D.C. 20549-1090.

Dated: March 13, 2015


John A. McCarthy
General Counsel
KCG Holdings, Inc.



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Jersey City, New Jersey 07310
1 201 222 9400 tel
1 800 544 7508 toll free

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To Brent Fields
Company Securities and Exchange Commission
Fax No. (202) 772-9324
From John McCarthy
Date March 13th, 2015
No. of pages 2