

Additions underlined.
Deletions [bracketed].

Rules of NYSE Chicago, Inc.

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ARTICLE 3 Participants and Participant Firms

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Rule 1. Qualifications

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No Statutory Disqualification

(b) [An applicant or Participant (including any Associated Person) may not be subject to an order of the Commission (1) denying, suspending or revoking the registration of such person as a broker or dealer, or (2) barring or suspending such person from being associated with a broker or dealer]Except as otherwise permitted by the Exchange, no person may become a Participant or continue as a Participant in any capacity on the Exchange where such person is subject to a statutory disqualification.

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• • • *Interpretations and Policies:*

.01 Banks and Bank Holding Companies as Participant Firms. At least until pending legal and legislation questions affecting such Participants are clarified, the Exchange will not approve a bank or bank holding company as a Participant Firm.

.02 The Exchange may waive the provisions of Article 3, Rule 1(b) when a proceeding is pending before another self-regulatory organization to determine whether to permit a member or an associated person of a member to become or continue membership or association notwithstanding a statutory disqualification. In the event the Exchange determines to waive the provisions of Article 3, Rule 1(b) with respect to an existing or prospective Participant or associated person of an existing or prospective Participant, the Exchange shall determine whether it will concur in any Exchange Act Rule 19h-1 filing made by another self-regulatory organization with respect to the Participant or associated person.

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