**EXHIBIT 5** 

<u>Underlining</u> indicates new text; [brackets] indicate deletions.

Rules of the NYSE Arca, Inc.

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## **RULE 8-E TRADING OF CERTAIN EQUITY DERIVATIVES**

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Section 2. Portfolio Depositary Receipts

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## Rule 8.201-E. Commodity-Based Trust Shares

(a) The Exchange will consider for trading, whether by listing or pursuant to unlisted trading privileges, Commodity-Based Trust Shares that meet the criteria of this Rule.

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- (c) *Definitions*. The following terms as used in the Rules shall, unless the context otherwise requires, have the meaning herein specified:
  - (1) Commodity-Based Trust Shares. The term "Commodity-Based Trust Shares" means a security (a) that is issued by a trust ("Trust") that holds a specified commodity deposited with the Trust; (b) that is issued by such Trust in a specified aggregate minimum number in return for a deposit of a quantity of the underlying commodity and/or cash; and (c) that, when aggregated in the same specified minimum number, may be redeemed at a holder's request by such Trust which will deliver to the redeeming holder the quantity of the underlying commodity and/or cash.
  - (2) *Commodity*. The term "commodity" is defined in Section 1(a)([4]9) of the Commodity Exchange Act.

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