

Additions underlined
 Deletions [bracketed]

NYSE Listed Company Manual

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902.02 General Information on Fees

There are two types of fees applicable to listed issuers - Listing Fees and Annual Fees. As provided in Section 902.03, all issuers applying to list an equity security on the Exchange for the first time shall be subject to an Initial Application Fee. All fees are payable upon receipt of invoice. This chapter sets out fees by type of security, with different fees applicable to equity securities, closed-end funds, structured products (defined as securities listed under Sections 703.18, 703.19 and 703.21), short-term securities (defined as securities having a term of seven years or less), Investment Company Units listed under Section 703.16, streetTRACKS® Gold Shares as defined in Rule 1300, Currency Trust Shares as defined in Rule 1300A, Commodity Trust Shares as defined in Rule 1300B, [and]debt securities, and Exchange Traded Products.

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902.12 Listing Fees for Exchange Traded Products

The Listing Fees and Annual Fees set out in this section apply to Exchange Traded Products as defined in NYSE Rule 1.1(l), which defines an “Exchange Traded Product” as a security that meets the definition of “derivative securities product” in Rule 19b-4(e) under the Securities and Exchange Act of 1934 (the “Act”).

Initial Listing Fees*

<u>Number of Securities Issued</u>	<u>Total Listing Fee</u>
<u>Up to and including 10 million</u>	<u>\$20,000</u>
<u>Over 10 million up to and including 20 million</u>	<u>\$30,000</u>
<u>Over 20 million</u>	<u>\$40,000</u>

* Issuers that transfer their listings from any other national securities exchange will not be subject to Listing Fees upon initial listing. This Listing Fee waiver will apply to all classes of securities.

Technical Original Listing Fee. ** \$2,500 per application fixed charge, which may include multiple issues of securities.

** A Technical Original Listing would occur as a result of a change in state of incorporation, reincorporation under the laws of same state, reverse stock split, recapitalization, creation of a holding company or new company by operation of law or through an exchange offer, or similar events affecting the nature of a listed security. This fee applies if the change in the company’s status is technical in nature and the shareholders of the original company receive or retain a share-for-share interest in the new company without any change in their equity position or rights.

Annual Listing Fees ***

<u>Per Share Rate</u>	<u>\$0.001025</u>
<u>Minimum Fee</u>	<u>\$25,000</u>

*** Issuers transferring their listings from another national securities exchange are not required to pay Annual Fees for the remainder of the calendar year in which the transfer occurs. This waiver of Annual Fees will apply to all classes of securities.

902.03A Discount for REITs Sharing a Common External Manager

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