

Additions underlined;
Deletions in [brackets].

NYSE Listed Company Manual

902.02 General Information on Fees

There are two types of fees applicable to listed issuers - Listing Fees and Annual Fees. As provided in Section 902.03, all issuers applying to list an equity security on the Exchange for the first time shall be subject to an Initial Application Fee. All fees are payable upon receipt of invoice. This chapter sets out fees by type of security, with different fees applicable to equity securities, closed-end funds, structured products (defined as securities listed under Sections 703.18, 703.19 and 703.21), short-term securities (defined as securities having a term of seven years or less), Investment Company Units listed under Section 703.16, streetTRACKS® Gold Shares as defined in Rule 1300, Currency Trust Shares as defined in Rule 1300A, Commodity Trust Shares as defined in Rule 1300B, and debt securities.

An issuer:

- i. listing within 36 months following emergence from bankruptcy (unless such issuer is listing in connection with an underwritten public offering) and that has not had a security listed on a national securities exchange during such period;
- ii. relisting a class of stock that is registered under the Exchange Act that was delisted from a national securities exchange and only if such delisting was:
 - a. within the previous 12 calendar months; and
 - b. due to the issuer's failure to file a required periodic financial report with the Commission or other appropriate regulatory authority
- iii. transferring the listing of any class of equity securities, any structured product or any closed-end fund from any other national securities exchange; or
- iv. that is not itself listed on a national securities exchange immediately prior to its initial listing on the Exchange but is listing a class of equity securities upon closing of its acquisition of a special purpose acquisition company which had a class of equity securities listed on the Exchange or another national securities exchange prior to the closing of such acquisition

shall not be required to pay Listing Fees in connection with such listing. Except as set forth in Section 902.08 below, none of the Listing Fee waivers set forth in this Section 902.02 shall apply

to the listing of any class of securities if the issuer's primary class of common stock remains listed on another national securities exchange.

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Total Maximum Fee Payable in a Calendar Year by an Issuer Listing Upon Emergence from Bankruptcy

If an issuer lists [upon] within 12 months from emergence from bankruptcy (unless such issuer is listing in connection with an underwritten public offering), its Annual Fees will be calculated quarterly for the fiscal quarter in which it lists and in each of the succeeding 12 full fiscal quarters, at a rate of [one-fourth] one-half of the applicable Annual Fee rate.* The total fees (including Listing Fees and Annual Fees) that may be billed to such an issuer during this period will be subject to a \$25,000 cap in the fiscal quarter in which the issuer lists and in each of the succeeding 12 full fiscal quarters. This fee cap is subject to the same exclusions as apply in relation to the \$500,000 per year fee cap described above under "Total Maximum Fee Payable in a Calendar Year." If there are one or more fiscal quarters remaining in the year after the conclusion of the period described in this paragraph, the issuer will, on a prorated basis, be billed the regular Annual Fee subject to the \$500,000 total fee cap for the remainder of that year.

* If an issuer listed on the Exchange before September 15, 2022, and qualifies for the fee caps under this paragraph, its Annual Fees will be calculated quarterly for the fiscal quarter in which it listed and in each of the succeeding 12 full fiscal quarters, at a rate of one-fourth of the applicable Annual Fee rate.

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