

Added text underlined;  
Deleted text in [brackets].

NYSE Listed Company Manual

902.03 Fees for Listed Equity Securities

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## **Listing Fees**

### **Listing Fees Schedule**

Listing Fees the first time an issuer lists a class of common shares are charged at a flat rate of \$295,000 and are charged at a flat rate of \$5,000 when an issuer lists an additional class of common shares (including tracking stock).

Listing Fees for the following types of listings are charged at a rate of \$0.004 per share:

- At the time it first lists, an issuer lists one or more classes of preferred stock [or], warrants, or rights, whether or not common shares are also listed at that time;
- Once listed, an issuer lists a new class of preferred stock [or], warrants, or rights.

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### **Limitations on Listing Fees**

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Listing Fees for Warrants or Rights Relating to Listed ADRs. If a listed company's primary listed security is an ADR and it lists warrants or rights that are exercisable into the equity securities underlying such ADRs, it will be charged Listing Fees for the warrants or rights adjusted to reflect the maximum number of ADRs that could be created upon exercise of such warrants or rights.

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## Annual Fees

### Annual Fee Schedule

The Annual Fee for each class of equity security listed is equal to the greater of the minimum fee or the fee calculated on a per share basis:

Type of Security	Minimum Fee	Fee Per Share
Primary class of common shares (including Equity Investment Tracking Stock)	[\$71,000 (][\$74,000 [as of January 1, 2022)]	[\$0.00113 (][\$0.00117 [as of January 1, 2022)]
Each additional class of common shares (including tracking stock)	\$20,000	[\$0.00113 (][\$0.00117 [as of January 1, 2022)]
Primary class of preferred stock (if no class of common shares is listed)	[\$71,000 (][\$74,000 [as of January 1, 2022)]	[\$0.00113 (][\$0.00117 [as of January 1, 2022)]
Each additional class of preferred stock (whether primary class is common or preferred stock)	\$5,000	[\$0.00113 (][\$0.00117 [as of January 1, 2022)]
Each class of warrants <u>or rights</u>	\$5,000	[\$0.00113 (][\$0.00117 [as of January 1, 2022)]

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Annual Fees for Warrants or Rights Relating to Listed ADRs. If a listed company's primary listed security is an ADR and it lists warrants or rights that are exercisable into the equity security underlying such ADR, it will be charged Annual Fees for the outstanding warrants or rights adjusted to reflect the maximum number of ADRs that could be created upon exercise of such warrants or rights.

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A flat Listing Fee of \$85,000 will be applied at the time a company first lists pursuant to Section 102.06 (Minimum Numerical Standards - Acquisition Companies) as an Acquisition Company (“AC”). This Listing Fee (based on the fee schedule in effect at the time of initial listing) will be billed and payable as of the first anniversary of the Acquisition Company’s initial listing date.

[For the 2021 calendar year, the common shares of Acquisition Companies are subject to the annual fees applicable to common shares set forth in Section 902.03 and the warrants issued by Acquisition Companies are subject to the annual fees for short-term warrants to purchase equity securities set forth in Section 902.06. Notwithstanding the foregoing, the annual fees payable by an Acquisition Company for both common shares and warrants are subject to an aggregate annual limit of \$85,000. For calendar years commencing on or after January 1, 2022,] Acquisition Companies are subject to a flat annual fee of \$85,000, which covers both an Acquisition Company’s common shares and warrants (and, where applicable, rights).

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