EXHIBIT 5

Additions: Underscored
Deleted: [Bracketed]

Rules of the New York Stock Exchange LLC

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Pillar Platform Rules (Rules 1P - 13P)

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Rule 5P SECURITIES TRADED

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Rule 5.2

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(j) Exchange Traded Products

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(4) Index-Linked Exchangeable Notes

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(a) Both the issue and the issuer of such security initially meet and continuously maintain the criteria set forth in NYSE Arca [Equities]Rule 5.2-E(j)(1) (Other Securities), except that the minimum public distribution will be 150,000 notes with a minimum of 400 public note-holders, except, if traded in thousand dollar denominations no minimum public distribution and no minimum number of holders.

(b) The issue has a minimum term of one year.

(c) On an initial and continued listing basis, the issuer will be expected to have a minimum tangible net worth in excess of $250,000,000, and to otherwise substantially exceed the earnings requirements set forth in NYSE Arca [Equities]Rule 5.2-E(j)(1). In the alternative, the issuer will be expected: (i) to have a minimum tangible net worth of $150,000,000 and to otherwise substantially exceed the earnings requirements set forth in NYSE Arca [Equities]Rule 5.2-E(j)(1); and (ii) not to have issued index-linked exchangeable notes where the original issue price of all the issuer's other index-linked exchangeable note offerings (combined with other index-linked exchangeable note

offerings of the issuer's affiliates) listed on a national securities exchange or traded through the facilities of Nasdaq exceeds 25% of the issuer's net worth.

(d) *****

(i) the procedures and criteria set forth in NYSE Arca [Options]Rule 5.13-O(b)-(c); or

(ii) the criteria set forth in subsections (C) and (D) of Rule 5.2(j)(2), the index concentration limits set forth in NYSE Arca [Options]Rule 5.13-O(b)(6), and NYSE Arca [Options]Rule 5.13-O(b)(12) insofar as it relates to NYSE Arca [Options]Rule 5.13-O(b)(6).

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(6) Equity Index-Linked Securities, Commodity-Linked Securities, Currency-Linked Securities, Fixed Income Index-Linked Securities, Futures-Linked Securities and Multifactor Index-Linked Securities

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(A) Requirements Common to All Index-Linked Securities

(a) Both the issue and the issuer of such security initially meet and continuously maintain the criteria set forth in NYSE Arca [Equities]Rule 5.2-E(j)(1) except that: (i) if the Index-Linked Securities are redeemable at the option of the holders thereof on at least a weekly basis, then no minimum number of publicly held trading units, and (ii) a minimum principal amount/market value outstanding of at least $4 million, and (iii) if the Index-Linked Securities are traded in thousand dollar denominations or are redeemable at the option of the holders thereof on at least a weekly basis, then no minimum number of holders.

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(B) Requirements Specific to Equity Index-Linked Securities, Commodity-Linked Securities, Currency-Linked Securities, Fixed Income Index-Linked Securities, Futures-Linked Securities and Multifactor Index-Linked Securities.

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I. Equity Index-Linked Securities Listing Standards

(1)*****

(b) *****

(iv) 90% of the index's numerical value and at least 80% of the total number of component securities will meet the then current criteria for standardized option trading set forth in NYSE Arca [Options]Rule 5.3-O; an index will not be subject to this requirement if (a) no underlying component security represents more than 10% of the dollar weight of the index and (b) the index has a minimum of 20 components; and

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Rule 8P TRADING OF CERTAIN EXCHANGE TRADED PRODUCTS

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Rule 8.4. Account Approval

No member organization shall accept an order from a customer to purchase or sell a stock index, currency index or currency warrant unless the customer's account has been approved for options trading pursuant to NYSE Arca [Equities]Rule 9.18-E(b).

Rule 8.5. Suitability

The provisions of NYSE Arca [Equities]Rule 9.18-E(c) shall apply to recommendations in stock index, currency index and currency warrants and the term "option" as used therein shall be deemed for purposes of this Rule to include such warrants.

Rule 8.6. Discretionary Accounts

Rule 408 shall not apply to customer accounts insofar as a member organization exercises discretion to trade in stock index, currency index and currency warrants, and any such account shall instead be subject to the provisions of NYSE Arca [Equities]Rule 9.18-E(e) with respect to such trading. For purposes of this Rule, the term "option" as used in NYSE Arca [Equities]Rule 9.18-E(e) shall be deemed to include such warrants.

Rule 8.7. Supervision of Accounts

NYSE Arca [Equities] Rule 9.18-E(d) shall apply to all customer accounts of a member organization in which transactions in stock index, currency index or currency warrants are effected. The term "option" as used in NYSE Arca [Equities]Rule 9.18-E(d) shall be deemed to include such warrants.

Rule 8.8. Customer Complaints

NYSE Arca [Equities]Rule 9.18-E(l) shall apply to all customer complaints received by a member organization regarding stock index, currency index or currency warrants. The term "options" as used in NYSE Arca [Equities]Rule 9.18-E(l) shall be deemed to include such warrants.

Rule 8.9. Prior Approval of Certain Communications to Customers

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(b) All advertisements, sales literature and educational material issued by a member organization to any customer or member of the public pertaining to stock index, currency index or currency warrants shall comply with the requirements set forth in the Commentaries to NYSE Arca [Equities]Rule 9.28-E. For purposes of this Rule, the term "option" as used in such Commentaries shall be deemed to include such warrants, and the term "The Options Clearing Corporation" as used in such Commentaries shall be deemed to mean the issuer(s) of such warrants.

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Rule 19. Locking or Crossing Protected Quotations in NMS Stocks

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• • • *Supplementary Material:* ------------------

.01 The Exchange uses the following data feeds for the handing, execution, and routing of orders, as well as for regulatory compliance:

Market Center	Primary Source	Secondary Source
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NYSE Arca [Equities], Inc.	SIP Data Feed	n/a
NYSE National [Stock Exchange], Inc.	SIP Data Feed	n/a

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