**EXHIBIT 5** 

Deleted text is [bracketed]. New text is underlined.

The Nasdaq Stock Market Rules Equity Rules

\* \* \* \* \*

## 5702. Debt Securities (Other than Convertible Debt)

- (a) For initial listing of a non-convertible bond, the following conditions must be satisfied:
  - (1) the principal amount outstanding or market value must be at least \$5 million; and
  - (2) the issuer of the non-convertible bond must have one class of equity security that is listed on Nasdaq, NYSE American or the New York Stock Exchange ("NYSE").

The Exchange anticipates that it will not be ready, prior to the Second Quarter of 2019, to list the non-convertible bonds of issuers whose equity securities are listed on NYSE American or NYSE. The Exchange will post a notification via a Trader Alert at least seven days prior to accepting applications from issuers to list such non-convertible bonds.

- (b) A non-convertible bond must meet the following requirements for continued listing:
  - (1) the market value or principal amount of non-convertible bonds outstanding is at least \$400,000; and
  - (2) the issuer must be able to meet its obligations on the listed non-convertible bonds.
- (c) As is required by, and in accordance with the procedures set forth in, Rule 5250(b)(1) and IM-5250-1, a Company that has non-convertible bonds listed on the Nasdaq Bond Exchange must make prompt public disclosure of material information that would reasonably be expected to affect the value of its listed bonds or influence investors' decisions regarding such bonds and must provide notice of such disclosure to Nasdaq's MarketWatch Department. For avoidance of doubt, this obligation includes material information about the Company's equity securities to the extent the information would reasonably be expected to affect the value of, or influence investors' decisions to invest in, the listed bonds, even if those equity securities are listed on another national securities exchange.

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