

Bold and underlined text indicates proposed added language

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ASSET SERVICES

REORGANIZATIONS SERVICE GUIDE

[Changes to this Reorganizations Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

ABOUT REORGANIZATION SERVICES

Introduction

Overview

This guide describes DTC's Reorganization services. Each section includes a description of the service, how it works, and a list of associated Participant Terminal System (PTS),¹ Participant Browser Service (PBS) and Corporate Actions Web (CA Web) functions, as well as ISO 20022 messaging and Application Program Interfaces (APIs), all of which can be used to access the services. With the exception of voluntary reorganization instruction input, the Reorganization services concerning reorganization processing can be accessed on the Corporate Actions Web browser referred to as "CA Web". Functionality for input of voluntary reorganization instructions can be accomplished via associated ~~Participant Terminal System~~ (PTS) and Participant Browser System (PBS) functions, as well as via ISO 20022 messaging and APIs ("Automated Instruction Messaging").

About the Reorganizations Service

These services are available through DTC's ~~Participant Terminal System~~ (PTS), Participant Browser System (PBS), CA Web and automated transmission input and output (e.g., ISO 20022 messaging, API and Computer-to-Computer Facilities (CCF)).

Preparing to Use the Services

In order to use the products associated with this service, you must have access to one of the following:

- ~~The Participant Terminal System~~ (PTS)
- The Corporate Actions Web (CA Web)
- The Participant Browser Service (PBS)
- ISO 20022 Messages via MQ and file protocols or APIs

¹ PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.

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CUSTODY

SERVICE GUIDE

[Changes to this Custody Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

ABOUT CUSTODY

Attributes of the Service

The Custody Service includes DTC services for Deposit and Safekeeping, Withdrawal, Regular Transfer, Restricted Deposits and Transfer, Reorganization, Branch Deposits, and Physical Clearance and Settlement services. The Custody Service provides:

- Security for assets in a DTC Secure vault.
- Assignment of a unique reference identification number to all securities custody deposits.
- Continuous random audit checks.
- Availability of detailed information on every certificate on deposit in the Custody Service.
- Total system reliability, including DTC's dedicated backup site.
- Choice of interface with DTC's Custody Service through CCF (batch files), MDH (real-time transaction processing), or **Participant Terminal System ("PTS")**²/PBS. Certain functions may become accessible via Web-based services as announced by DTC via Important Notice from time to time.
- Availability of end-of-day positions and activity reports on the same files as all other DTC positions and activities (APIBAL and DTFPART).
- Availability of images of all certificates and other documents held in custody.

Preparing to Use the Custody Service and its Related Services

In order to use the services included in the Custody Service, a Participant must have access to one of the following:

- ~~The Participant Terminal System (PTS)~~ and Participant Browser System (PBS) networks.

² **PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.**

- Computer-to-Computer Facility (CCF or CCF II) or Mainframe Dual Host (MDH)
- MQ Messaging Protocol.

CUSTODY SERVICES

Deposits

A Participant may deposit securities or documents into custody using:

- ~~Participant Terminal System (PTS)~~/Participant Browser System (PBS) functions
- Computer-to-Computer Facilities (CCF) file transmission
- Mainframe Dual Host (MDH)
- MQ Messaging Protocol



DEPOSITS

SERVICE GUIDE

[Changes to this Deposits Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

INTRODUCTION

About Deposits

Overview

This section describes DTC's Deposits products. Each section includes an overview of a product and how it works, as well as a list of associated Participant Terminal System (PTS)³ and Participant Browser System (PBS) functions that Participants can use to access the product.

REORG DEPOSITS

Preparing to Use the Products

In order to use the products associated with this service, Participants must have access to at least one of the following:

- ~~The Participant Terminal System (PTS) network~~
- The Participant Browser System (PBS)
- Computer-to-Computer Facility (CCF or CCF II) or Mainframe Dual Host (MDH). DTC's Custody Service also allows branch offices or correspondents to bypass their main offices and send securities received from their customers directly to DTC for deposit.

Participants should contact their Relationship Manager for more information.

³ PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.

SECURITY ELIGIBILITY

Nontransferable Securities Procedures

A. Deposit Procedures

When DTC announces to Participants that an issue is “nontransferable,” DTC will change the transfer agent number on DTC’s records, which may be viewed by Participants via DTC’s ~~PTS Participant Terminal System~~, to reflect the fact that the issue is nontransferable. Participants will be permitted to deposit their DTC-eligible nontransferable securities by adhering to several procedures. Specifically, Participants will be asked to:



DTC CORPORATE ACTIONS

DISTRIBUTIONS SERVICE GUIDE

[Changes to this Distributions Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

ABOUT DISTRIBUTION SERVICES

Preparing to Use the Service

In order to use the Distribution services, you must have access to one of the following:

- The Participant Terminal System (“PTS”)⁴
- The Corporate Actions Web (CA Web)
- Participant Browser Service (PBS)
- ISO 20022 Messages via MQ, NDM/FTP or SWIFT
- CCF (Computer-to-Computer Facility) format files

ANNOUNCEMENTS

How Announcements Work

- DTC provides its participants with information pertaining to their event record-date positions through the following delivery mechanisms:
 - Corporate Actions Web
 - ~~Participant Terminal System~~ (PTS) functions
 - Participant Browser Services (PBS)
 - Computer to Computer Facilities (CCF) file transmissions
 - ISO 20022 Messaging
 - SMART/Search
 - DTC Important Notices, as necessary, at <https://www.dtcc.com/legal/important-notices.aspx?subsidiary=DTC&pgs=1>

⁴ **PTS refers to DTC’s legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.**

APPENDIX

The following are common Distribution event acronyms:

Acronym	Meaning
***	***
PTS	Participant Terminal System ⁵
***	***

⁵ PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.



DTC Corporate Actions Redemptions Service Guide

[Changes to this Redemptions Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

ABOUT REDEMPTION SERVICES

Preparing to Use the Service

In order to use the Redemption services, you must have access to one of the following:

- The Participant Terminal System (PTS)⁶
- The Corporate Actions Web (CA Web)
- Participant Browser Service (PBS)
- ISO 20022 Messages via MQ, NDM/FTP or SWIFT
- CCF (Computer-to-Computer Facility) format files

REDEMPTIONS

How Redemptions Work

- DTC provides its participants with information pertaining to their entitlements through the following delivery mechanisms:
 - Corporate Actions Web
 - ~~Participant Terminal System~~ (PTS) functions
 - Participant Browser Services (PBS)
 - Computer to Computer Facilities (CCF) file transmissions

⁶ **PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.**

- ISO 20022 Messaging
- SMART/Search



UNDERWRITING

SERVICE GUIDE

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CLOSING

Associated Participant Terminal System (PTS)[‡] Functions

You can use the following PTS functions in association with Closing.

This function	Allows you to
FRAC	Confirm or reject FAST Underwriting Shipment Control Lists (SCL)
	Note This function is generally available to transfer agents only. Agents are encouraged to update FRAC before an issue closes in order to ensure timely updates to an underwriter's account and to more quickly identify possible discrepancies in amounts or CUSIP numbers.
GWIZ	View the details of DTC-eligible issues.

[‡] **PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.**



SETTLEMENT

SERVICE GUIDE

[Changes to this Settlement Service Guide, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

Sub-Accounting Service (Segregation of Securities)

Associated Participant Terminal System (PTS)⁸ Functions

The following PTS functions are used in association with Sub-Accounting Service.

<i>Use this function</i>	<i>To</i>
RSEG	Release securities.
SEG	Segregate securities.

⁸ PTS refers to DTC's legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.

The Depository Trust Company,

a subsidiary of The Depository Trust & Clearing Corporation

OPERATIONAL ARRANGEMENTS

(Necessary for Securities to Become and Remain Eligible for DTC Services)

[Changes to this Operational Arrangements, as amended by File No. SR-DTC-2026-001, are available at www.dtcc.com/legal/sec-rule-filings. These changes became effective upon filing with the SEC but have not yet been implemented. By no later than March 31, 2026, with the specific implementation date being announced by Important Notice no less than 14 Business Days prior to the implementation date, these changes will be implemented, and this legend will be automatically removed.]

II. Requirements for DTC Servicing of Securities

B. Transfer Requirements

1. Possession and Inspection

In addition to other applicable provisions of this OA, at least one of the following conditions must be met for DTC to support distribution of securities issued on a Closing Date: (i) DTC must receive any security certificate representing the securities for inspection by 12:00 noon Eastern Time (“ET”) on the business day prior to an issue’s Closing Date; or (ii) DTC must receive confirmation by Agent of the issue’s FAST balance, utilizing DTC’s Fast Reject and Confirmation (“FRAC”) function available on **the Participant Terminal System (“PTS”)**⁹, PBS, or other DTC-approved electronic communications medium, on the issue’s Closing Date, as early as the opening of business but no later than 12:00 noon ET. (*See also II(B)(2)(b), FRAC.*)

² **PTS refers to DTC’s legacy TN3270 terminal access method. For the purpose of this Procedure, all references to PTS are intended solely for access by automated non-human personas (e.g., bots or robotic process automation tools). Human user access via PTS is no longer supported. Participants must ensure that any access by human personas is conducted through authorized alternatives such as the DTCC Mainframe Portal or MyDTCC.**