EXHIBIT 5

Additions are underlined; deleted text is [in brackets]

RULES OF THE CHICAGO STOCK EXCHANGE, INC.

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ARTICLE 19.   Operation of the CHX Routing Services

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Rule 3.   Routing Events

(a)   A Routable Order, or a portion thereof, shall be routed pursuant to the CHX Routing Services in compliance with CHX rules and all federal securities laws, rules and regulations, including Regulation NMS and Regulation SHO, to the extent necessary:

     (1)   To permit the display and/or execution of an incoming Routable Order on the Exchange in compliance with Rules 610(d) and 611 of Regulation NMS and, for the duration of the Pilot Period to coincide with the Pilot Period for the Regulation NMS Plan to Implement a Tick Size Pilot ("Plan"), the Trade-at Prohibition described under the Plan;

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ARTICLE 20.   Operation of the CHX Matching System

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Rule 13.   Compliance with Regulation NMS Plan to Implement a Tick Size Pilot

(a) Compliance with Quoting and Trading Restrictions

     (1)   Unchanged

     (2)   Exchange Compliance. The Matching System will not display, quote or trade in violation of the applicable quoting and trading requirements for a Pilot Security specified in the Plan and this Rule, unless such quotation or transaction is specifically exempted under the Plan. The operation of certain order types and modifiers as applicable to Pilot Securities are set forth under paragraph (c) below.

(b)   Unchanged

(c)   Operation of Certain Order Types and Modifiers for Pilot Securities

(1)   CHX Only orders. In Test Group Three, an incoming CHX Only buy order priced at or through the current NBO shall be price slid to be executable and displayable at one minimum price variation below the current NBO and an incoming CHX Only sell order priced at or through the current NBB shall be price slid to be executable and displayable at one minimum price variation above the current NBB. Thereafter, in Test Group Three, a price slid CHX Only order shall continue to be price slid and executable at its displayed price pursuant to Article 1, Rule 2(b)(1)(C)(i)(b) or Rule 2(b)(1)(C)(ii)(b), as applicable.

(2)   Block Size exception. Only cross orders received by the Matching System shall be eligible for the Block Size exception to the Trade-at Prohibition described under the Plan.

(3)   Intermarket Sweep Orders. In Test Group Three securities, an Intermarket Sweep Order with a Time-In-Force of Day or GTD shall also be treated as a Trade-at Intermarket Sweep Order. In non-Test Group Three securities, a Trade-at Intermarket Sweep Order shall be treated as an Intermarket Sweep Order.

(4)   Cross orders. In Test Group One, the Exchange shall accept cross orders in increments less than $0.05, subject to Article 20, Rule 4(a)(7)(B). In Test Groups Two and Three, the Exchange shall accept cross orders in increments less than $0.05 only if the cross orders would qualify as Negotiated Trades, subject to Article 20, Rule 4(a)(7)(B).

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