

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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Cboe U.S. Equities Fee Schedules

EDGX Equities

Effective [January 2]February 1, 2024

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Fee Codes and Associated Fees:

| Fee Code | Description | Fee/(Rebate) Securities At or Above \$1.00 | Fee/(Rebate) Securities Below \$1.00 |
|-----------|------------------------------|--|--|
| * * * * * | | | |
| DX | QDP Usage, removes liquidity | 0.001[0] <u>50</u> | 0.30000% of Dollar Value |
| * * * * * | | | |

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Definitions:

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- [Market Maker Add means any order for the account of a registered Market Maker on EDGX Options appended with fee code NM or PM.]

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Footnotes:

1. Add/Remove Volume Tiers:

The rebates to add provided by the below add volume tiers are applicable to the following fee codes: B, V, Y, 3 and 4.

| Tier | Rebate Per Share to Add | Required Criteria |
|---------------------|-------------------------|--|
| ***** | | |
| <u>Tier 8</u> | <u>(\$0.0034)</u> | <u>(1) Member has a total retail ADV (yielding fee codes ZA, ZO, ZM, & ZR) \geq 0.80% of the TCV or Member has a total retail ADV (yielding fee codes ZA, ZO, ZM, & ZR) \geq 80,000,000; and (2) Member has a total remove ADV \geq 0.80% of the TCV or Member has a total remove ADV \geq 80,000,000.</u> |
| [Growth Tier 5] | [\$0.0034] | [(1) Member adds a Step-Up ADAV from October 2022 \geq 0.15% of the TCV or Member adds a Step-Up ADAV from October 2022 \geq 15,000,000; and (2) Member has a total remove ADV \geq 0.45% of TCV or Member has a total remove ADV \geq 45,000,000.] |
| ***** | | |
| Cross Asset Tier[*] | (\$0.0029) | (1) Member has a [Step-Up]Tape B & C ADAV [from July 2023] \geq [4]6,000,000; and (2) Member has [a Market Maker Add]an Add ADV on EDGX Options \geq [2,0]300,000 in SPY. |

[* This tier will expire no later than January 31, 2024.]

The rebates to add provided by the below volume tiers are applicable to the following fee codes: DM, HA, MM and RP.

| Tier | Rebate Per Share to Add | Required Criteria |
|--|-------------------------|--|
| Non-Displayed Add Volume Tier 1 | (\$0.0015) | Member has an ADAV $\geq 0.05\%$ of TCV for Non-Displayed orders that yield fee codes DM, HA, HI, MM or RP[; or Member has an ADAV $\geq 5,000,000$ for Non-Displayed orders that yield fee codes DM, HA, HI, MM or RP] |
| Non-Displayed Add Volume Tier 2 | (\$0.0020) | Member has an ADAV $\geq 0.[08]10\%$ of TCV for Non-Displayed orders that yield fee codes DM, HA, HI, MM, or RP[; or Member has an ADAV $\geq 8,000,000$ for Non-Displayed orders that yield fee codes DM, HA, HI, MM or RP] |
| Non-Displayed Add Volume Tier 3 | (\$0.0025) | Member has an ADAV $\geq 0.1[0]2\%$ of TCV for Non-Displayed orders that yield fee codes DM, HA, HI, MM, or RP[; or Member has an ADAV $\geq 10,000,000$ for Non-Displayed orders that yield fee codes DM, HA, HI, MM or RP] |
| * * * * * | | |
| [Non-Displayed Step-Up Volume Tier 3] | [(\$0.0026)] | [(1) Member adds a Step-Up ADAV from October 2022 $\geq 0.15\%$ of the TCV or Member adds a Step-Up ADAV from October 2022 $\geq 15,000,000$; and (2) Member has a total remove ADV $\geq 0.45\%$ of TCV or Member has a total remove ADV $\geq 45,000,000$.] |
| <u>Non-Displayed Add Volume Tier 5</u> | <u>(\$0.0026)</u> | <u>(1) Member has a total retail ADV (yielding fee codes ZA, ZO, ZM, & ZR) $\geq 0.80\%$ of the TCV or Member has a total retail ADV (yielding fee codes ZA, ZO, ZM, & ZR) $\geq 80,000,000$; and (2) Member has a total remove ADV $\geq 0.80\%$ of the TCV or Member has a total remove ADV $\geq 80,000,000$.</u> |

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2. Retail Volume Tiers

The rebate to add Retail Orders provided by the below retail volume tiers are applicable to the following fee codes: ZA and ZO.

| Tier | Rebate Per Share to Add | Required Criteria |
|------------------------|-------------------------|---|
| ***** | | |
| [Retail Growth Tier 3] | [\$0.0037] | [(1) Member adds a Step-Up ADAV from October 2022 \geq 0.15% of the TCV or Member adds a Step-Up ADAV from October 2022 \geq 15,000,000; and (2) Member has a total remove ADV \geq 0.45% of TCV or Member has a total remove ADV \geq 45,000,000.] |
