

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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Rules of Cboe BZX Exchange, Inc.

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Rule 14.13. Company Listing Fees

- (a) No change.
- (b) Fees Applicable to Listings
 - (1) Application Fee.

(A) A Company that submits an application to list any class of its securities (not otherwise identified in this Rule) on the Exchange as a Tier I or Tier II security, shall pay to the Exchange an application fee. The application fee will be \$25,000, unless the Company is at any point during the Exchange's review of the application simultaneously engaged in the application process to list on another national securities exchange, in which case the application fee will be \$50,000. The application fee must be submitted with the Company's application. If a Company is not engaged in the application process to list on another national securities exchange at the time it submits the application to list on the Exchange, but later submits such application, the Company will be assessed the remaining application fee at the time it submits such application.

(B) A Company that submits an application to list a Company whose business plan is to complete one or more acquisitions, under Rule 14.2(b) (an "Acquisition Company"), shall pay to the Exchange an application fee. The application fee will be \$5,000, which must be submitted with the Company's application. If the Company does not list within 12 months of submitting its application, it will be assessed an additional non-refundable \$5,000 application fee each 12 months thereafter to keep its application open.

(C) The fees described in this Rule 14.13(b)(1)(A) and (B) shall not be applicable to Additional Listings, as described in Rule 14.13(b)(2)(D).

- (2) Entry Fee.
 - (A)-(B) No change.

(C) Acquisition Companies: A Company that receives conditional approval to list an Acquisition Company as a Tier I or Tier II security, shall pay to the Exchange a fee of \$60,000 less the application fee, which covers both the primary equity securities and also warrants and rights, if any. This fee will be assessed on the date the Exchange provides conditional approval. A Company listed as an Acquisition Company under Rule 14.2(b) (until the Company has satisfied the condition in Rule 14.2(b)(2) that lists an additional class of equity securities (not otherwise identified in this Rule 14.13)) is not subject to entry fees under this Rule, but is charged a non-refundable \$5,000 initial application fee as described in Rule 14.13(a)(1)(B) above.

(D) Additional Listings: A Company that lists additional shares of an existing class of security already listed on the Exchange or an additional class of primary equity securities, rights, warrants, convertible debt, preferred stock, or secondary classes of common stock (collectively referred to as “Additional Listings”), shall be required to pay to the Exchange a fee of \$10,000. This fee will be assessed on the date the Exchange provides conditional approval.

([C]E) Exchange Traded Products: A Company that submits an application to list any exchange traded product (“ETP”), which term includes all securities set forth in Rule 14.11, shall be required to pay an entry fee to the Exchange as follows:

(i)-(ii) No change.

([D]E) The Exchange Board of Directors or its designee may, in its discretion, defer or waive all or any part of the entry fee prescribed herein.

([E]G) Reserved.

([F]H) The fees described in this Rule 14.13(b)(1) and (2) shall not be applicable with respect to any securities that:

(i)-(iii) No change.

([G]I) The fees described in this Rule 14.13(b)(1) and (2) shall not be applicable to a Company:

(i)-(ii) No change.

(3) Annual Fee

(A)-(B) No change.

(C) The fees described in this Rule 14.13(b)(3)(A), (B), and (D) shall not be applicable to Additional Listings, as described in Rule 14.13(b)(2)(D).

(D) Acquisition Companies: The issuer of an Acquisition Company listed on the Exchange as a Tier I or Tier II security shall pay to the Exchange an annual fee of \$55,000, which covers both the primary equity securities and also warrants and rights, if any.

(C)E Exchange Traded Products: The issuer of each class of securities (not otherwise identified in this Rule) that is a domestic or foreign issue listed on the Exchange as an ETP shall pay the following annual listing fee to the Exchange, billed on the ETP's first trading day of the applicable year:

(i)-(iv) No change.

(D)E The Exchange Board of Directors or its designee may, in its discretion, defer or waive all or any part of the annual fee prescribed herein.

(E)G If a class of securities is removed from the Exchange that portion of the annual fees for such class of securities attributable to the months following the date of removal shall not be refunded except that ETPs that have liquidated and as a result are delisted from the Exchange will be prorated for the portion of the calendar year that such issue was listed on the Exchange, based on trading days listed that calendar year, and refunded.

(F)H In lieu of the fees described in Rules 14.13(b)(3)(A) and (B), the annual fee shall be \$15,000 for each Company:

(i)-(ii) No change.

(G)I The fees described in this Rule 14.13(b)(3), except for pricing applicable to ETPs as set forth in sub-paragraph (C)E above, shall not be applicable with respect to any securities that have had a consolidated average daily volume equal to or greater than 2 million shares per day for the immediately preceding two (2) calendar months.

(H)K Unless otherwise specified, the Exchange will assess all annual fees set forth in this Rule 14.13(b)(3) upon initial listing and on each anniversary of the security's listing on the Exchange.

(4) No change.

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