

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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Rules of Cboe BYX Exchange, Inc.

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Rule 15.1. Authority to Prescribe Dues, Fees, Assessments and Other Charges

- (a) No change.
- (b) [*Regulatory Transaction Fee.*]Reserved.

[Under Section 31 of the Act, the Exchange must pay certain fees to the Commission. To help fund the Exchange's obligations to the Commission under Section 31, this Regulatory Transaction Fee is assessed to Members. To the extent there may be any excess monies collected under this Rule, the Exchange may retain those monies to help fund its general operating expense. Each Member engaged in executing transactions on the Exchange shall pay, in such manner and at such times as the Exchange shall direct, a Regulatory Transaction Fee equal to (i) the rate determined by the Commission to be applicable to covered sales occurring on the Exchange in accordance with Section 31 of the Act multiplied by (ii) the Member's aggregate dollar amount of covered sales occurring on the Exchange during any computational period.]

- (c) - (d) No change.

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Cboe U.S. Equities Fee Schedules**BYX Equities****Effective July 15~~30~~, 2024**

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¹⁵For securities priced below \$1.00: no charge or rebate.**Sales Value Fee**

The Sales Value Fee is assessed to each Member for sales of securities in the following circumstances: (i) when a sale in equity securities occurs with respect to which BYX is obligated to pay a fee to the SEC under Section 31 of the Exchange Act, and (ii) when a sell order in equity securities is routed for execution at a market other than BYX, resulting in a covered sale on that market and an obligation

of the routing broker providing Routing Services for BYX, as described in BYX Equities Rule 11.13, to pay the related sales fee of that market. To the extent there may be any excess monies collected under this section, BYX may retain those monies to help fund its general operating expenses. The Exchange may reimburse its routing broker for all Section 31-related fees incurred by the routing broker in connection with the Routing Services it provides. The sales transactions to which the Fee applies are sales of equity securities. The Sales Value Fee is collected indirectly from Members through their clearing firms by DTCC on behalf of the Exchange with respect to sales in equity securities.

Calculation of Fee for Equities Sales: The Sales Value Fee is equal to (i) the Section 31 rate multiplied by (ii) the Member's aggregate dollar amount of covered sales resulting from equities transactions occurring on the Exchange during any computational period.

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