

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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**Chicago Board Options Exchange, Incorporated
Rules**

Chapter L— CBOE Stock Exchange (CBSX) Rules

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Rule 50.4A CBSX Trading Permit Holder Eligibility

A CBSX Trading Permit Holder may become or remain a CBSX Trading Permit Holder only if it is a member of a national securities association. The Trading Permit Holder status of any CBSX Trading Permit Holder that fails to meet this requirement will be terminated upon written notice.

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Appendix A—Applicability of Rules of the Exchange

Existing Rule		Supplemented By
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3.2	Qualifications of Individual Trading Permit Holders	<u>50.4A</u>
3.3	Qualifications of TPH organizations	<u>50.4A</u>
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