

EXHIBIT 5

(additions are underlined; deletions are [bracketed])

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**Chicago Board Options Exchange, Incorporated
Rules**

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Rule 8.51. Firm Disseminated Market Quotes

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. . . Interpretations and Policies:

.01 The text of [Securities Exchange Act]Rule [11Ac1-1(a)(21)]600(b)(65) of Regulation NMS under the Exchange Act is reproduced herein:

[Securities Exchange Act]Rule [11Ac1-1(a)(21)]600(b)(65) of Regulation NMS under the Exchange Act:

The term responsible broker or dealer shall mean:

(i) When used with respect to bids or offers communicated on an exchange, any member of such exchange who communicates to another member on such exchange, at the location (or locations) designated by such exchange for trading in a covered security, a bid or offer for such covered security, as either principal or agent; provided, however, that, in the event two or more members of an exchange have communicated on such exchange bids or offers for a covered security at the same price, each such member shall be considered a "responsible broker or dealer" for that bid or offer, subject to the rules of priority and precedence then in effect on that exchange; and further provided, that for a bid or offer which is transmitted from one member of an exchange to another member who undertakes to represent such bid or offer on such exchange as agent, only the last member who undertakes to represent such bid or offer as agent shall be considered the "responsible broker or dealer" for that bid or offer;

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