EXHIBIT 5 to SR-C2-2013-040

(additions are underlined; deletions are [bracketed])

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C2 Options Exchange, Incorporated
Fees Schedule
November [26] 27, 2013

* * * * *

1. – 7. Unchanged.

8. Regulatory Fees

A) – C) Unchanged.

D) Options Regulatory Fee $[.002]0 per contract through [August] December 31, 2013

$[0].0017 per contract effective [September 1, 2013] January 1, 2014*

*The Options Regulatory Fee is assessed to each Permit Holder for all options transactions executed or cleared by the Permit Holder that are cleared by The Options Clearing Corporation (OCC) in the customer range, regardless of the exchange on which the transaction occurs. The fee is collected indirectly from Permit Holders through their clearing firms by OCC on behalf of C2.

Remainder of Fees Schedule – Unchanged.

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